

<p>Informazione Regolamentata n. 2358-76-2023</p>	<p>Data/Ora Inizio Diffusione 17 Giugno 2023 18:59:32</p>	<p>Euronext Star Milan</p>
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Societa' : SECO

Identificativo : 178353

Informazione  
Regolamentata

Nome utilizzatore : SECON03 - -

Tipologia : REGEM; 2.5

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Oggetto : COMMUNICATION OF THE TOTAL  
AMOUNT OF THE VOTING RIGHTS

*Testo del comunicato*

Vedi allegato.



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## PRESS RELEASE

# COMMUNICATION OF THE TOTAL AMOUNT OF THE VOTING RIGHTS

pursuant to art. 85-bis, par. 4-bis, of the Issuers' Regulation

Arezzo, June 17, 2023 – SECO S.p.A. announces the new composition of the subscribed and paid up share capital after the execution of:

- the closing of the second tranche of the paid up capital increase with the with the exclusion of option rights pursuant to Article 2441, paragraph 5 of the Italian Civil Code, reserved for subscription by 7-Industries Holding B.V., executed on June 13, 2023 (completing the transaction announced on April 3, 2023), and
- the capital increase following the partial exercise of the stock option plan named “Stock Option Plan of SECO S.p.A.” (the “Plan”), resolved by the extraordinary Shareholders’ Meeting on March 1, 2021 and subsequently amended on April 27, 2022, with the issuance of 20,085 new ordinary shares of the Company, without nominal value, with the same rights of those outstanding at the date of issuance/assignment.

The certification pursuant to Article 2444 of the Italian Civil Code, relating to the amount of the share capital, was filed with the competent Company Register of Arezzo on June 17, 2023, together with the updated text of the Company’s by-laws.



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The new composition of the voting rights related to the outstanding shares of SECO as of June 17, 2023 is shown below, compared with the previous composition.

	Current status				Previous status				Variation			
	Euro	No. of shares	No. of voting rights	Nominal value per unit	Euro	No. of shares	No. of voting rights	Nominal value per unit	Euro	No. of shares	No. of voting rights	Nominal value per unit
Total	1,294,591.49	132,740,818	188,398,025	-	1,275,779.67	130,859,636	186,516,843	-	18,811.82	1,881,182	1,881,182	-
of which:												
Ordinary shares ISIN IT0005438046 (regular dividend)	751,710.94	77,076,611	77,076,611	-	733,096.95	75,195,429	75,195,429	-	18,613.99	1,881,182	1,881,182	-
Number of coupons: 1												



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Ordinary shares with increased voting right ISIN IT0005439754 (regular dividend)	542,846.42	55,660,707	111,321,414	-	542,648.60	55,660,707	111,321,414	-	197.82	-	-	-
Number of coupons: 1												
Management '20 Share ISIN IT0005438061 (regular dividend)	24.38	2,500	-	-	24.37	2,500	-	-	0.01	-	-	-
Number of coupons: 1												
Management Performance Share ISIN IT0005438079 (regular dividend)	9.75	1,000	-	-	9.75	1,000	-	-	-	-	-	-
Number of coupons: 1												

The updated by-law is publicly available at the company's registered office in Arezzo, Via Achille Grandi, 20, and on the authorised storage system eMarket Storage ([www.emarketstorage.com](http://www.emarketstorage.com)). The document is also available on the Company's website [www.seco.com](http://www.seco.com), under the "Articles of incorporation and by-laws" page of the Corporate Governance section.



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In addition to the press release dated May 11, 2023, with regards to the statements released by the CEO Massimo Mauri during the conference call held on May 15, 2023, SECO informs that it is reasonable to expect, for 2023, a continuation of the organic growth trend at a rate of 20%, despite the economic slowdown signals observed due to the high interest rates. With regards to the CLEA business, it is reasonable to expect the recurring revenue component exceeding 50% of the segment revenue by 2024.



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### SECO

SECO (IOT.MI) develops and manufactures cutting-edge technological solutions, from miniaturized computers to fully customized integrated systems combining hardware and software. SECO also offers CLEA, a proprietary end-to-end IoT-AI analytics software suite, that allows clients to gather insightful data from their on-field devices in real time. SECO employs almost 900 people worldwide and operates through 5 production plants, 10 R&D hubs and sales offices in 8 countries. SECO serves more than 300 blue-chip customers which are leaders in their respective fields, including Medical, Industrial Automation, Aerospace & Defense, Fitness, Vending and many other sectors. SECO R&D capabilities are further enhanced by long-lasting strategic partnerships with tech giants and collaborations with universities, research centers, and innovative start-ups. Corporate social responsibility is part of the strategy of SECO, that undertakes several actions to reduce its environmental footprint and increase its impact on its people and local communities.

For more information: <http://www.seco.com/>

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