

<p>Informazione Regolamentata n. 20115-45-2023</p>	<p>Data/Ora Inizio Diffusione 21 Giugno 2023 17:39:12</p>	<p>Euronext Star Milan</p>
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Societa' : EQUITA GROUP

Identificativo : 178498

Informazione  
Regolamentata

Nome utilizzatore : EQUITAGROUPN04 - Graziotto

Tipologia : 2.5

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Oggetto : Notice of change in share capital and new  
Company Bylaws

*Testo del comunicato*

Vedi allegato.

# PRESS RELEASE

## Notice of change in share capital and new Company Bylaws

Milan, 21<sup>st</sup> June 2023

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan - Monza Brianza – Lodi of its new Bylaws with the new share capital. The change in share capital follows the issue of new ordinary shares of EQUITA Group deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 1 June 2023 – 14 June 2023. Following the issue of new ordinary shares, on June 16<sup>th</sup>, 2023, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29<sup>th</sup>, 2021.

The increase in share capital involved No. 81,280 newly-issued ordinary shares of the Company (equal to approximately 0.2% of total outstanding shares as of today – thus No. 51,127,074 shares, less No. 3,249,584 treasury shares)<sup>1</sup>. The share capital was increased by a nominal amount of €18,494.50.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of June 16th, 2023)</i>		Previous share capital <i>(before June 16th, 2023)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Total, of which:</b>	51,127,074	71,654,733	51,045,794	71,573,453
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 8	30,599,415	30,599,415	30,518,135	30,518,135
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 8	20,527,659	41,055,318	20,527,659	41,055,318
<b>Share Capital (€)</b>	€11,633,349.80		€11,614,855.30	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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<sup>1</sup> Ordinary shares with no-par value and having the same rights of other outstanding shares.

Fine Comunicato n.20115-45

Numero di Pagine: 3