

<p>Informazione Regolamentata n. 0187-18-2023</p>	<p>Data/Ora Inizio Diffusione 23 Giugno 2023 07:00:05</p>	<p>Euronext Milan</p>
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Societa' : MEDIOBANCA

Identificativo : 178552

Informazione  
Regolamentata

Nome utilizzatore : MEDIOBANCAN09 - Tassone

Tipologia : 3.1

Data/Ora Ricezione : 22 Giugno 2023 18:44:15

Data/Ora Inizio  
Diffusione : 23 Giugno 2023 07:00:05

Oggetto : Notice pursuant to Articles 70 and 84 of  
Issuers' Regulations

*Testo del comunicato*

Vedi allegato.



MEDIOBANCA



**PRESS RELEASE**

**Notice pursuant to Articles 70 and 84 of Issuers' Regulations  
(adopted by Consob with resolution no. 11971 of 14 May 1999 as amended)**

**MERGER BY INCORPORATION OF  
MB INVAG S.R.L. INTO MEDIOBANCA S.P.A.**

Notice is hereby given that, following the authorization released by the European Central Bank, on 22 June 2023 the project to merge by incorporation 100%-owned subsidiary MB INVAG s.r.l. into Mediobanca S.p.A. has been filed with the Milan Companies' Register, as provided for by Article 2501-ter of the Italian Civil Code.

The documentation required under the regulations in force is available at the company's headquarters, at the authorized storage system ([www.emarketstorage.com](http://www.emarketstorage.com)), and on the company's official website at [www.mediobanca.com](http://www.mediobanca.com) (section Governance/Governance reports and documents).

The merger will be subject to approval by the Board of Directors of Mediobanca, without prejudice, pursuant to Article 2505, last paragraph of the Italian Civil Code, to the right of shareholders representing at least 5% of the company's share capital, to request – by 30 June 2023 – that the approval be resolved upon by shareholders at an Extraordinary meeting. The above request must be made to Mediobanca, Group Corporate Affairs, and sent by certified email to [affari.societari@pec.mediobanca.com](mailto:affari.societari@pec.mediobanca.com), along with certification proving ownership of the shares concerned.

Milan, 23 June 2023

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