

<p>Informazione Regolamentata n. 20264-13-2023</p>	<p>Data/Ora Inizio Diffusione 04 Luglio 2023 09:58:16</p>	<p>Euronext Growth Milan</p>
--	---	------------------------------

Societa' : YOLO GROUP

Identificativo : 178968

Informazione
Regolamentata

Nome utilizzatore : YOLOGROUPN02 - Roberta Pazzini

Tipologia : REGEM

Data/Ora Ricezione : 04 Luglio 2023 09:58:09

Data/Ora Inizio
Diffusione : 04 Luglio 2023 09:58:16

Oggetto : YOLO: CLOSING OF THE SECOND
CONVERSION PERIOD OF THE BOND
LOAN DENOMINATED "YOLO GROUP
CONVERTIBILE 5% 2022-2025"

Testo del comunicato

Vedi allegato.

YOLO

CLOSING OF THE SECOND CONVERSION PERIOD OF THE BOND LOAN DENOMINATED "YOLO GROUP CONVERTIBLE 5% 2022-2025"

Milan, 4th July 2023 – YOLO Group S.p.A. ("YOLO"), one of the leading players in the Italian insurtech market of digital insurance services and listed on Euronext Growth Milan – Professional Segment, announces the Second Bond Conversion Period of the bond convertible into YOLO ordinary shares (called "Yolo Group Convertible 5% 2022-2025" - ISIN code IT0005503856) ended on 30th June 2023. Within the deadline, no request for conversion into shares were submitted by any Bondholders.

Details of the Convertible Bonds still outstanding are provided below:

	N. of Securities issued	N. of Securities converted	N. of Outstanding Securities
Convertible Bonds	722	0	722

For more information, please refer to the Regulations of the convertible bond called "Yolo Group Convertible 5% 2022-2025" available on the company's website www.yolo-insurance.com (Investor Relations section).

The press release is available on www.yolo-insurance.com, in the Investor/Press Release section.

For the transmission and storage of Regulated Information, YOLO Group S.p.A. uses the eMarket SDIR dissemination system and the eMarket STORAGE storage mechanism available at www.emarketstorage.com managed by Spafid Connect S.p.A., with registered office at Piazza Priscilla, 4 - Rome.

YOLO Group, listed on the professional segment of Euronext Growth Milan, is one of the leading players in the Italian insurtech market of digital insurance services that allows on-demand and pay-per-use underwriting of products of major national and international insurance groups. In 2022, YOLO was included in The DIA Community Top 250 ranking, the global selection of the best insurtech startups and won the "Best IPO 2022" award sponsored by Assonext. In 2021, YOLO was awarded Best Insurtech at the Italy Insurance Forum, the initiative promoted by Insurance Club, and was included in the list of 100 insurtech leaders by Forbes Italia. The company's shareholders include its two co-founders (Gianluca De



Cobelli and Simone Ranucci Brandimarte), Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Ventures SGR, Be The Change, CRIF, Mansutti, Net Insurance, Miro Venture and Banca di Piacenza.
Sito web: www.yolo-insurance.com

CONTACTS

Investor Relator YOLO Group S.p.A.

Roberta Pazzini – Investor Relation Manager
Blend Tower, Piazza Quattro Novembre 7, 20124 Milano (MI)
investor.relations@yolo-group.com

Media Relations

Twister communications group

Lucia Saluzzi + 39 347 5536979

yolo@twistergroup.it

Euronext Growth Advisor

EnVent Capital Markets Ltd

Euronext Growth Advisor 42 Berkeley
Square – London W1J 5AW
pverna@enventcapitalmarkets.uk

Fine Comunicato n.20264-13

Numero di Pagine: 4