

Informazione Regolamentata n. 20176-69-2023	Data/Ora Inizio Diffusione 10 Luglio 2023 20:03:21	Euronext Star Milan
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Societa' : SALCEF GROUP

Identificativo : 179166

Informazione
Regolamentata

Nome utilizzatore : SALCEFGROUPN02 - Salciccia

Tipologia : 2.4

Data/Ora Ricezione : 10 Luglio 2023 20:03:20

Data/Ora Inizio
Diffusione : 10 Luglio 2023 20:03:21

Oggetto : Informativa relativa alle operazioni di
acquisto azioni proprie

Testo del comunicato

Vedi allegato.

Informativa relativa alle operazioni di acquisto azioni proprie

Roma, 10 luglio 2023 - Con riferimento al programma di acquisto di azioni proprie deliberato dall'Assemblea degli Azionisti in data 27 aprile 2023 e successivamente approvato dal Consiglio di Amministrazione in data 15 maggio 2023 ("Buyback"), come comunicato al mercato in pari data, Salcef Group S.p.A. (la "**Società**") comunica di aver provveduto all'acquisto sul Mercato Telematico Azionario di Borsa Italiana (MTA), nel periodo compreso tra il 3 luglio 2023 e il 7 luglio 2023 inclusi, n. 40.164 azioni ordinarie proprie (ISIN: IT0005388266) per un controvalore complessivo di Euro 915.005,79.

Gli acquisti sono stati realizzati con il coordinamento di Banca Akros, intermediario incaricato in piena indipendenza e autonomia per l'attuazione del programma di acquisto di azioni ordinarie proprie.

Facendo seguito a quanto già comunicato al mercato, gli acquisti, per un ammontare di massime n. 300.000 azioni, hanno le finalità di (i) disporre di azioni proprie da destinare a servizio del "Piano di Stock Grant 2021-2024", del "Piano di Stock Grant 2022-2025", del "Piano di Stock Grant 2023-2026", del "Piano di Performance Shares 2022-2023" e del Piano di Performance Shares 2023-2024", nonché di eventuali futuri piani di incentivazione; (ii) realizzare operazioni quali la vendita e/o la permuta di azioni proprie per acquisizioni di partecipazioni, dirette o indirette, e/o immobili e/o la conclusione di accordi con partner strategici e/o per la realizzazione di progetti industriali o operazioni di finanza straordinaria, che rientrano negli obiettivi di espansione della Società e del Gruppo; (iii) compiere operazioni successive di acquisto e vendita di azioni, nei limiti consentiti dalle prassi di mercato ammesse; (iv) effettuare, direttamente o tramite intermediari, eventuali operazioni di stabilizzazione e/o di sostegno della liquidità del titolo della Società nel rispetto delle prassi di mercato ammesse; (v) costituire un c.d. "magazzino titoli", utile per eventuali future operazioni di finanza straordinaria; (vi) realizzare un investimento a medio e lungo termine ovvero comunque al fine di cogliere l'opportunità di effettuare un buon investimento, anche in considerazione del rischio e del rendimento atteso di investimenti alternativi e anche attraverso l'acquisto e la rivendita delle azioni ogniquale volta sia opportuno; (vii) impiegare risorse liquide in eccesso.

Sulla base delle informazioni fornite dal suddetto intermediario incaricato, si riporta di seguito il riepilogo delle operazioni di acquisto effettuate sul Mercato Telematico Azionario di Borsa Italiana (MTA) su base giornaliera in forma aggregata e, in allegato, in forma dettagliata:

Data	Numero Azioni Ordinarie Acquistate	Prezzo Medio (Euro)	Controvalore (Euro)
03/07/2023	9.004	23,1900	208.802,76
04/07/2023	5.504	23,4736	129.198,69
05/07/2023	3.988	23,2925	92.890,49
06/07/2023	10.460	22,8131	238.625,03
07/07/2023	11.208	21,9030	245.488,82

Il Gruppo Salcef opera da più di 70 anni nello sviluppo ed innovazione di infrastrutture per la mobilità sostenibile. È un player di riferimento globale nella manutenzione, rinnovamento, costruzione ed elettrificazione di infrastrutture ferroviarie e di trasporto urbano, nella costruzione e vendita di mezzi d'opera e nella produzione di manufatti in calcestruzzo. La manutenzione e il rinnovamento dei binari ferroviari sono il core business di Salcef e rappresentano il 71% dell'attività. Fondata nel 1949, dal 1975 Salcef è controllata dalla famiglia Salciccia ed è oggi guidata dai fratelli Gilberto e Valeriano Salciccia, rispettivamente Presidente e Amministratore Delegato. Il Gruppo è organizzato in 7 Business Unit Operative ed è presente in 4 continenti. Impiega più di 1.900 risorse altamente specializzate e nel 2022 ha registrato Ricavi consolidati pari a 565 milioni di euro. Salcef Group ha sede in Italia e da ottobre 2021 è quotato sul segmento STAR del Mercato Euronext Milan di Borsa Italiana (Borsa Italiana: SCF; Reuters: SCFG.MI; Bloomberg: SCF:IM).

A seguito degli acquisti indicati nel presente comunicato alla data del 7 luglio 2023 la Società detiene n. 1.000.221 azioni proprie, pari all'1,603% del Capitale Sociale.

Il presente comunicato è consultabile sul sito di Salcef Group <https://www.salcef.com>, nella sezione *Investor Relations/Comunicati Stampa price sensitive*.

ALLEGATO

TRADE DATE	TRADE TIME	SIDE	QUANTITY	GROSS PRICE
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03/07/2023	09:58:18	BUY	67	22,95
03/07/2023	09:58:19	BUY	100	22,95
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03/07/2023	10:06:33	BUY	100	23,05
03/07/2023	10:15:48	BUY	6	23
03/07/2023	10:15:48	BUY	82	23
03/07/2023	10:15:48	BUY	12	23
03/07/2023	10:49:17	BUY	8	23
03/07/2023	10:49:17	BUY	92	23
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03/07/2023	11:04:39	BUY	99	23,05
03/07/2023	11:21:06	BUY	100	23
03/07/2023	11:21:06	BUY	32	23,05
03/07/2023	11:22:32	BUY	32	23,05
03/07/2023	11:22:32	BUY	16	23,05
03/07/2023	11:22:32	BUY	52	23,05
03/07/2023	11:26:40	BUY	100	23,1
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03/07/2023	11:45:11	BUY	100	23,05
03/07/2023	12:01:48	BUY	100	23
03/07/2023	12:30:10	BUY	50	23,05
03/07/2023	12:30:10	BUY	50	23,05
03/07/2023	12:30:11	BUY	100	23,05
03/07/2023	12:31:00	BUY	100	23,05
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03/07/2023	12:47:37	BUY	26	23,15
03/07/2023	12:47:55	BUY	100	23,1
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03/07/2023	12:57:04	BUY	22	23,2
03/07/2023	12:57:04	BUY	100	23,15
03/07/2023	13:01:30	BUY	100	23,1
03/07/2023	13:46:32	BUY	100	23,1

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03/07/2023	14:20:09	BUY	100	23,1
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03/07/2023	14:30:23	BUY	67	23,2
03/07/2023	15:11:20	BUY	28	23,2
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03/07/2023	15:11:20	BUY	11	23,2
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03/07/2023	16:03:11	BUY	100	23,15
03/07/2023	16:16:50	BUY	12	23,15
03/07/2023	16:16:50	BUY	78	23,2
03/07/2023	16:16:50	BUY	22	23,2
03/07/2023	16:23:29	BUY	50	23,2
03/07/2023	16:23:29	BUY	8	23,2
03/07/2023	16:23:31	BUY	54	23,25
03/07/2023	16:23:31	BUY	46	23,25
03/07/2023	16:23:31	BUY	10	23,25
03/07/2023	16:23:31	BUY	90	23,25
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03/07/2023	16:23:32	BUY	50	23,25
03/07/2023	16:23:32	BUY	50	23,25
03/07/2023	16:23:32	BUY	78	23,3
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03/07/2023	16:23:32	BUY	87	23,3
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03/07/2023	16:23:37	BUY	50	23,2
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03/07/2023	16:23:46	BUY	50	23,2
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03/07/2023	16:24:00	BUY	50	23,2
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03/07/2023	16:26:41	BUY	98	23,15
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03/07/2023	17:29:51	BUY	100	23,35
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04/07/2023	11:14:17	BUY	46	23,3
04/07/2023	12:12:30	BUY	115	23,3

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04/07/2023	17:08:22	BUY	150	23,45
04/07/2023	17:08:22	BUY	150	23,45
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04/07/2023	17:08:22	BUY	150	23,45
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04/07/2023	17:13:49	BUY	3	23,6
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04/07/2023	17:13:50	BUY	150	23,6
04/07/2023	17:13:51	BUY	28	23,6
04/07/2023	17:13:51	BUY	100	23,6

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04/07/2023	17:13:51	BUY	19	23,6
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04/07/2023	17:29:54	BUY	3	23,6
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05/07/2023	11:06:34	BUY	150	23,4
05/07/2023	15:03:05	BUY	125	23,25
05/07/2023	15:03:05	BUY	25	23,25
05/07/2023	16:03:41	BUY	100	23,35
05/07/2023	16:03:41	BUY	3	23,35
05/07/2023	16:03:42	BUY	150	23,35
05/07/2023	16:13:09	BUY	150	23,25
05/07/2023	16:19:27	BUY	150	23,25
05/07/2023	16:30:25	BUY	26	23,3
05/07/2023	16:35:29	BUY	65	23,35
05/07/2023	16:35:29	BUY	43	23,35
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05/07/2023	16:35:58	BUY	150	23,35
05/07/2023	16:37:36	BUY	150	23,3
05/07/2023	16:37:49	BUY	68	23,25
05/07/2023	16:53:29	BUY	59	23,3
05/07/2023	16:53:29	BUY	91	23,3
05/07/2023	16:55:49	BUY	150	23,25
05/07/2023	16:58:35	BUY	150	23,2
05/07/2023	17:06:22	BUY	150	23,2
05/07/2023	17:06:31	BUY	150	23,2
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05/07/2023	17:17:04	BUY	150	23,2

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05/07/2023	17:25:12	BUY	95	23,2
05/07/2023	17:25:12	BUY	42	23,2
05/07/2023	17:25:12	BUY	13	23,2
05/07/2023	17:25:28	BUY	150	23,2
05/07/2023	17:27:10	BUY	96	23,25
05/07/2023	17:27:10	BUY	65	23,25
05/07/2023	17:27:10	BUY	39	23,25
06/07/2023	09:23:31	BUY	180	23,2
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06/07/2023	09:33:26	BUY	100	23,05
06/07/2023	09:33:26	BUY	80	23,05
06/07/2023	09:33:26	BUY	100	23,05
06/07/2023	09:33:26	BUY	80	23,05
06/07/2023	09:48:49	BUY	14	23,05
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06/07/2023	09:55:02	BUY	159	23,05
06/07/2023	09:55:02	BUY	21	23,05
06/07/2023	09:55:02	BUY	18	23
06/07/2023	09:55:02	BUY	5	23
06/07/2023	09:55:02	BUY	5	23
06/07/2023	09:55:02	BUY	2	23
06/07/2023	09:55:02	BUY	24	23
06/07/2023	09:55:02	BUY	6	23
06/07/2023	09:55:02	BUY	120	23
06/07/2023	10:02:16	BUY	4	23
06/07/2023	10:03:55	BUY	4	23
06/07/2023	10:04:20	BUY	180	23
06/07/2023	10:06:34	BUY	180	22,95
06/07/2023	10:12:44	BUY	180	22,9
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06/07/2023	11:06:46	BUY	94	23
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06/07/2023	11:30:09	BUY	25	23
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07/07/2023	17:12:33	BUY	100	21,85
07/07/2023	17:13:24	BUY	170	21,8
07/07/2023	17:24:17	BUY	136	21,75
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Fine Comunicato n.20176-69

Numero di Pagine: 17