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| <p>Informazione Regolamentata n. 2083-25-2023</p> | <p>Data/Ora Inizio Diffusione 11 Luglio 2023 13:06:54</p> | <p>Euronext MIV Milan</p> |
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Societa' : NB AURORA SA SICAF-RAIF

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Regolamentata

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| <i>Testo del comunicato</i> |
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Vedi allegato.

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PRESS RELEASE

NB AURORA HOLDINGS S.À R.L., WITHIN THE CONTEXT OF THE FINLOGIC TRANSACTION, SYNDICATES A STAKE EQUAL TO 46% OF THE CORPORATE CAPITAL OF BCODE S.R.L. TO NB AURORA CO-INVESTMENT FUND SCSP

*Luxembourg, 11 July 2023 - NB Aurora S.A. SICAF-RAIF ("**NB Aurora**"), a company listed in Italy on the Euronext MIV Milan market - Segmento Professionale organised and managed by Borsa Italiana S.p.A, making reference to the communications to the market disseminated by NB Aurora itself as well as to the press releases issued by Argo S.p.A. (the "**Offeror**") and to the offer document published in connection with the voluntary tender offer (the "**Offer**") launched by the Offeror, pursuant to Articles. 102, paragraph 1, and 106, paragraph 4, of Legislative Decree No. 58/1998, as subsequently amended and integrated (the "**TUF**"), on all the ordinary shares of Finlogic S.p.A. (the "**Issuer**") and completed on 20 June 2023 with the delisting of the Issuer's ordinary shares from trading on Euronext Growth Milan, hereby announces the following.*

On today's date, in accordance with the Group's investment policies and within the context of an intra-group transaction between funds managed by the same investment manager, NB Aurora Holdings S.à r.l., a subsidiary of NB Aurora, syndicated to NB Aurora Co-Investment Fund SCSp ("**NB Aurora Co-Investment Fund**"), a stake (at cost) equal to 46% of the corporate capital of BCode S.r.l., the corporate vehicle through which NB Aurora Holdings S.à r.l. had indirectly co-invested in the share capital of the Issuer. NB Aurora Co-Investment Fund is a Luxembourg special limited partnership managed by NB AIFM S.à r.l., the same manager of NB Aurora.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, a private, independent, employee-owned investment manager, with \$436 billion AUM (as of 31 March 2023). The investment target includes top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team operates with an active minority approach, partnering with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano di Investimento (17 initial shareholdings of which it currently still holds the investments in Ligabue, DBA Group, Amut Group and Zeis Excelsa), the fund invested in 12 companies: Club del Sole (leader in the camping-village sector in Italy), Dierre Group (leader in Italy in the production of tech components for industrial automation), PHSE (Italian leader in the temperature-controlled transport of drugs and biological samples), BluVet (network of veterinary clinics), Rino Mastrotto Group (world leader in the production and marketing of leathers for fashion, automotive and furniture industries), Engineering (leader in Italy in the digital transformation of companies, public and private organizations), Veneta Cucine (Europe's leading manufacturer of fitted kitchens) Comet (leader in Italy in the development and production of tailor-made organic rubber and silicone compounds), Farmo (leader in the production of 'better for you' gluten-free products), Exacer (active in the specialty chemicals business through the development and production of catalyst supports), PromoPharma (specialized in the production and commercialization of food supplements, dietary food and innovative medical devices) and Finlogic (specialized in labelling, coding, automatic tracking and identification solutions).

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This document is addressed to professional clients only.

Neuberger Berman AIFM S.A.R.L. is authorised and regulated as an alternative investment fund manager by the Commission de Surveillance du Secteur Financier (CSSF) and is registered in the Grand Duchy of Luxembourg, at 9, rue du Laboratoire, L-1911 Luxembourg.

NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.

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Numero di Pagine: 7