

Informazione Regolamentata n. 2083-26-2023	Data/Ora Inizio Diffusione 11 Luglio 2023 13:13:03	Euronext MIV Milan
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Societa' : NB AURORA SA SICAF-RAIF
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Regolamentata
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Oggetto : CS NBA - Cessione 46% BCode

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

NB AURORA HOLDINGS S.À R.L., NELL'AMBITO DELL'OPERAZIONE DI INVESTIMENTO IN FINLOGIC, HA SINDACATO UNA QUOTA PARI AL 46% DEL CAPITALE SOCIALE DEL VEICOLO DI INVESTIMENTO BCODE S.R.L. A NB AURORA CO-INVESTMENT FUND SCSP

Lussemburgo, 11 luglio 2023 – NB Aurora S.A. SICAF-RAIF ("NB Aurora"), società quotata in Italia sul mercato Euronext MIV Milan - Segmento Professionale organizzato e gestito da Borsa Italiana S.p.A., facendo seguito a quanto già comunicato al mercato dalla medesima NB Aurora nonché ai comunicati stampa diffusi da Argo S.p.A. (l'"Offerente") e al documento di offerta pubblicato con riguardo all'offerta pubblica di acquisto volontaria totalitaria (l'"Offerta"), promossa dall'Offerente, ai sensi degli artt. 102, comma 1, e 106, comma 4, del D.Lgs. n. 58/1998, come successivamente modificato e integrato (il "TUF"), sulla totalità delle azioni ordinarie di Finlogic S.p.A. (l'"Emittente"), e conclusasi in data 20 giugno 2023 con la revoca delle azioni ordinarie dell'Emittente dalle negoziazioni sull'Euronext Growth Milan, rende noto quanto segue.

In data odierna, in conformità alle politiche di investimento di NB Aurora e nel contesto di una operazione infragruppo tra fondi gestiti dal medesimo gestore, NB Aurora Holdings S.à r.l., società

controllata da NB Aurora, ha sindacato a NB Aurora Co-Investment Fund SCSp (“**NB Aurora Co-Investment Fund**”) una partecipazione (al costo) pari al 46% del capitale sociale di BCode S.r.l., il veicolo societario mediante il quale NB Aurora Holdings aveva indirettamente investito nell’Emittente. NB Aurora Co-Investment Fund è una c.d. *special limited partnership* lussemburghese gestita da NB AIFM S.à.r.l., medesimo gestore di NB Aurora.

NB Aurora

NB Aurora è il primo veicolo di permanent capital quotato in Italia sul segmento Euronext MIV Milan che nasce con l’obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l’economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$436 miliardi al 31 marzo 2023. Il target di investimento di NB Aurora è rappresentato da PMI di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all’export. Il team di NB Aurora opera con un approccio di active minority, in un’ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano d’Investimento (17 partecipazioni iniziali delle quali attualmente mantiene ancora l’investimento in Ligabue, DBA Group, Amut Group e Zeis Excelsa), il fondo ha investito in 12 aziende: Club del Sole (leader nel settore camping-village in Italia), Dierre Group (leader in Italia nella produzione di componenti tech per l’automazione industriale), PHSE (leader italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), BluVet (rete di cliniche veterinarie), Rino Mastrotto Group (leader mondiale nella produzione e commercializzazione delle pelli per i settori fashion, automotive e dell’arredamento), Engineering (leader in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), Veneta Cucine (leader nella progettazione, produzione e realizzazione di mobili per cucina, living e complementi d’arredo), Comet (leader in Italia nello sviluppo e produzione di mescole in gomma naturale e sintetica), Farmo (produttore di alimenti gluten free e better for you), Exacer (attiva nel business delle specialty chemicals tramite lo sviluppo e produzione di supporti per catalizzatori), PromoPharma (specializzata nella produzione e commercializzazione di integratori alimentari, alimenti dietetici e dispositivi medici innovati) e Finlogic (gruppo specializzato nella produzione di soluzioni per l’etichettatura, la codifica e l’identificazione automatica dei prodotti).

Per ulteriori informazioni su NB Aurora:

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