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| Informazione Regolamentata n. 1803-37-2023 | Data/Ora Inizio Diffusione 11 Luglio 2023 17:25:23 | Euronext Star Milan |
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Regolamentata
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Testo del comunicato

Vedi allegato.

PRESS RELEASE

DISCLOSURE AS PER THE TERMS OF ARTICLES 36 AND 37-TER, THIRD PARAGRAPH, OF THE REGULATION ADOPTED BY CONSOB WITH RESOLUTION NO. 11971 OF MAY 14 1999 AS SUBSEQUENTLY AMENDED AND SUPPLEMENTED (THE “RULES FOR ISSUERS”).

VOLUNTARY PARTIAL PUBLIC TENDER OFFER LAUNCHED BY OPENJOBMETIS S.P.A. AGENZIA PER IL LAVORO TO BUY BACK SHARES OF OPENJOBMETIS S.P.A. AGENZIA PER IL LAVORO

Tender Offer Document has been filed with CONSOB

Milan, 11 July 2023 – With reference to the voluntary partial public tender offer launched by Openjobmetis S.p.A. Agenzia per il Lavoro (“**OJM**” or the “**Company**”), as per the terms of Articles 102 onwards of Legislative Decree no. 58 of February 24 1998 as subsequently amended and supplemented (“**TUF**”), to buy back a maximum of 1,500,000 OJM shares without indication of a nominal value, fully freed up (the “Shares”), listed on the Euronext STAR Milan Market organized and managed by Borsa Italiana S.p.A., all as stated in the press release in accordance with Article 102, paragraph 1 of the TUF issued on 29 June 2023 by the Company as the Offeror, it is hereby announced that today OJM has filed with CONSOB the documentation relating to the offer in accordance with the same Article 102, paragraph 3, of the TUF and with Article 37-ter of the Rules for Issuers.

Openjobmetis - an overview: Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of Euronext Milan (EXM) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 768,4 million in the year ended 31 December 2022. Openjobmetis SpA, which provides temporary work employment, operates through a network of 150 branches and Specialized Divisions in a wide range of labour market sectors, including: Healthcare, Banking and Finance, Large-Scale Retail Trade, Big Clients, I&CT, Agro-Industrial and, as well as Techne specialized in aerospace, naval and energy thanks to the acquisition of Quanta S.p.A., a company merged into Openjobmetis with effect from 1 January 2022. Among the services offered, there are also research and selection solutions for direct entry into a company of qualified junior profiles through the Permanent Placement team and the division UNA Forza Vendite which deals with commercial figures and sales agents
Openjobmetis also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the highly specialized vertical competence center focused on recruitment and selection that also operates through the digital platforms Meritocracy and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance. Finally (iv) Lyve Srl, a 52.06% subsidiary, a training company.

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Fine Comunicato n.1803-37

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