

<p>Informazione Regolamentata n. 1803-41-2023</p>	<p>Data/Ora Inizio Diffusione 26 Luglio 2023 20:11:22</p>	<p>Euronext Star Milan</p>
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Societa' : OPENJOBMETIS

Identificativo : 179610

Informazione
Regolamentata

Nome utilizzatore : OPENJOB08 - ESPOSTI

Tipologia : 2.4; 3.1

Data/Ora Ricezione : 26 Luglio 2023 20:11:20

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Oggetto : OJM_PR_Tender Offer Document
approved by CONSOB

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Press release pursuant to article 36 of the regulation adopted by Consob with resolution no. 11971 of 14 may 1999 as subsequently amended and supplemented (the “Rules for Issuers”).

CONSOB APPROVED THE TENDER OFFER DOCUMENT RELATED TO VOLUNTARY PARTIAL PUBLIC TENDER OFFER LAUNCHED BY OPENJOBMETIS S.P.A. AGENZIA PER IL LAVORO ON MAXIMUM NUMBER OF 1,500,000 SHARES OPENJOBMETIS S.P.A. AGENZIA PER IL LAVORO

Milan, July 26 2023 – Openjobmetis S.p.A Agenzia per il Lavoro (“**CIR**” or the “**Offeror**”) notes that Consob, with resolution no. 22791 of July 26 2023, has approved, pursuant to Article 102, paragraph 4, of Legislative Decree no. 58 of February 24, 1998, as amended and supplemented (“**TUF**”), approved the tender offer document (the “**Tender Offer Document**”) for the voluntary partial public tender offer (the “**Tender Offer**”) launched by OJM on a maximum number of 1,500,000 shares of OJM (the “**Shares**”). Pursuant to Article 40, paragraph 2, of the Rules for Issuers, the period of acceptance, agreed with Borsa Italiana S.p.A., will begin on August 7, 2023 at 8:30 am and will end on September 8, 2023 at 5:30 pm, inclusive (unless extended pursuant to applicable statutory and regulatory provisions). The payment date of the purchase price, equal to Euro 9.00 per Share tendered to the Offer taking into account any applicable allocation coefficient will fall on September 15, 2023, unless the period is extended. Please refer to the Offer Document for any detailed information on the terms and conditions of the Offer, as well as the terms and conditions for joining the Offer. The publication and the dissemination will be the subject of a subsequent press release pursuant to Article 38, paragraph 2, of the Rules for Issuers.

Disclaimer. *The Tender Offer is being made exclusively on the Italian stock exchange, the only market on which OJM’s shares are listed, and is addressed, indiscriminately and under the same conditions, to all the shareholders of the Issuer with the exception of the Issuer itself.*

The Offer is promoted exclusively in Italy, as the Shares are listed on the Euronext STAR Milan, and is intended, under equal conditions, for all Shareholders.

The Offer has not been and will not be promoted or disseminated in the United States of America, Canada, Japan or Australia, or in any other country in which it is not permitted without authorisation from the competent authorities (jointly, the "Other Countries"), either using instruments of domestic or international communication or commerce of the Other Countries (including, for example, the postal network, fax, telex, email, telephone and internet), or through any structure of any of the financial intermediaries of the Other Countries, or in any other manner whatsoever.

Copies of this press release, the Tender Offer Document, or portions of it, as well as a copy of any subsequent document that OJM will make available to the public in relation to the Offer, are not and shall not be sent, or transmitted in any other manner whatsoever, or in any case directly or indirectly distributed, in the Other Countries.

Anyone who receives the above-mentioned documents must not distribute, send or dispatch them (either by post or any other means or instrument of communication or commerce) in the Other Countries.

The Offer Document is not and may not be interpreted as an offer of financial instruments intended for parties residing in the Other Countries. No instrument may be offered or bought or sold in the Other Countries without specific authorisation in compliance with the applicable local legal provisions of such Other Countries or an exception to such provisions.

Acceptance of the Offer by parties residing in countries other than Italy may be subject to specific obligations or restrictions set forth by provisions of law or regulations. Those intending to accept the Offer bear exclusive liability for complying with such regulations and, therefore, before accepting the Offer, they must check with their advisors with respect to the existence and applicability of such regulations.

Any Acceptances resulting from solicitation activities carried out in violation of the limitations set forth above shall not be accepted.

Openjobmetis - an overview: Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of Euronext Milan (EXM) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 768,4 million in the year ended 31 December 2022. Openjobmetis SpA, which provides temporary work employment, operates through a network of 150 branches and Specialized Divisions in a wide range of labour market sectors, including: Healthcare, Banking and Finance, Large-Scale Retail Trade, Big Clients, I&CT, Agro-Industrial and, as well as Techne specialized in aerospace, naval and energy thanks to the acquisition of Quanta S.p.A., a company merged into Openjobmetis with effect from 1 January 2022. Among the services offered, there are also research and selection solutions for direct entry into a company of qualified junior profiles through the Permanent Placement team and the division UNA Forza Vendite which deals with commercial figures and sales agents

Openjobmetis also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the highly specialized vertical competence center focused on recruitment and selection that also operates through the digital platforms Meritocracy and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance. Finally (iv) Lyve Srl, a 52.06% subsidiary, a training company.

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