

<b>Informazione Regolamentata n. 0260-61-2023</b>	<b>Data/Ora Inizio Diffusione 01 Agosto 2023 10:35:23</b>	<b>Euronext Milan</b>
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Societa' : TISCALI  
Identificativo : 179873  
Informazione  
Regolamentata  
Nome utilizzatore : TISCALIN07 - Capoccia  
Tipologia : REGEM  
Data/Ora Ricezione : 01 Agosto 2023 10:35:21  
Data/Ora Inizio  
Diffusione : 01 Agosto 2023 10:35:23  
Oggetto : Tessellis S.p.A. - Completion of the capital  
increase operation

*Testo del comunicato*

Vedi allegato.

## Completion of the capital increase operation

**Subscribed offered shares for an amount of Euro 19,478,764.80**

*Cagliari, 31st July 2023*

Tessellis S.p.A. ("**Tessellis**", the "**Company**" or the "**Issuer**"), following the press release issued on 25 July 2023, announces that the capital increase for the newly issued 61,790,090 ordinary Company shares has ended (the "**Capital Increase**"). In particular, following the placement with interested third parties, an additional 1,750,000 Tessellis shares were subscribed, equal to 2.832% of the shares offered in the context of the Capital Increase.

Taking also into account (i) of 37,868,445 Tessellis shares subscribed during the period of the option offer, equal to about 61.28% of the total shares on offer; (ii) of 2,848,879 shares subscribed to as a result of the period of exercise of the option rights purchased during the silent auction, equal to 4.610% of the shares on offer, and (iii) of the underwriting of the unbundled shares subject to the commitments already formalized with third parties, totalling 6,229,588 shares, representing 10.081% of the shares on offer, are therefore underwritten in total 48,696,912 shares, equal to 78.810% of the shares offered in the context of the Capital Increase.

In accordance with art. 2444 of the Civil Code, the proof of the full subscription of the Capital Increase, with the indication of the new share capital, will be deposited with the Register of Companies of Cagliari-Oristano in the terms of law.

The share capital of the Company (fully subscribed and paid up) following the Capital Increase carried out on 31 July 2023, is therefore equal to Euro 208,992,730.17, divided into 234,067,207 ordinary shares with no indication of their nominal value.

It should also be noted that as a result of the Capital Increase, the reference shareholder OpNet S.p.A. holds a 59.26% stake in the Company's share capital.

Below is the current composition of the share capital of Tessellis, as from deposit made today at the Register of Companies of Cagliari of the certificate referred to in art. 2444 cod. civ. with evidence of the previous share capital,

	Current share capital			Previous share capital		
	Euro	n. actions	Val. nom. unitary	Euro	n. actions	Val. nom. unitary
Total of which:	208.992.730,17	234.067.207	Without value nominal	189.513.965,37	185.370.295	Without value nominal
Ordinary Shares (regular, 31/07/2023)	208.992.730,17	234.067.207	Without value nominal	189.513.965,37	185.370.295	Without value nominal

### TESSELLIS

Headquarters Location Sa Illetta km 2,300, 09123 Cagliari, Italy |Tel. +39 070 4601 1

Shareholders' Capital 208,992,730.17 fully paid-up|P.IVA 02375280928 |R.E.A. 191784 |C.C.I.A. Cagliari |tessellis.it

Number coupon in course: 1						
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The new articles of association will be available at the Company's registered office and on the Company's website ([www.tessellis.it](http://www.tessellis.it)) following its registration with the Register of Companies.

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**About Tessellis**

**Tessellis S.p.A.** (Borsa Italiana. Milan: TSL) is the holding company of the Group born from the merger between Linkem Retail and Tiscali S.p.A. and includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home) the portale [www.tiscali.it](http://www.tiscali.it), one of the main Italian portals of news, with to the asset approximately 8 million visitors to the month, let alone the concessionaire advertising Vevisible s.r.l..

Fine Comunicato n.0260-61

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