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Oggetto : ESPRINET: EXECUTION OF CLOSING
FOR THE ACQUISITION OF LIDERA, THE
DISTRIBUTOR OF CYBERSECUTIRY
SOFTWARE

Testo del comunicato

Vedi allegato.

Press release pursuant to CONSOB Regulation no. 11971/99

ESPRINET: EXECUTION OF CLOSING FOR THE ACQUISITION OF LIDERA, THE DISTRIBUTOR OF CYBERSECURITY SOFTWARE

Vimercate (Monza Brianza), 01 August 2023 – ESPRINET (PRT:IM), leading Group in Southern Europe in advisory services, sale and rental of technological products and cybersecurity, announced that, in accordance with the previous communication of 20 March 2023, it finalized today the acquisition, through the parent company V-Valley Advanced Solutions España S.L., of 100% of the share capital of Lidera Network S.L., Spanish company, with a branch in Portugal, active since 1999 in the distribution of software related to the cybersecurity.

The execution of the agreement was subject to the usual conditions applied to similar transactions, including the obtaining of the authorization for the acquisition by the Antitrust of Spain.

The agreed upon price, equal to Euro 5.6 million - subject to adjustment mechanisms that can be activated within one year - was paid in full today in cash.

The transaction is consistent with the Esprinet Group's strategy of consolidating its leadership in Southern Europe, in particular in the Advanced Solutions segment, further asserting in its role of value added tech enabler. With this acquisition, that follows the one of Bludis in Italy, the technical know-how of the Lidera professional personnel will strengthen the international team of V-Valley, the company owned by Esprinet, that deals with the development of the Solutions business, presenting as a pole of excellence in Cybersecurity.

Esprinet is an enabler of the technological ecosystem, promoting tech democracy with a strong vocation for environmental and social sustainability. With a comprehensive offering of advisory services, IT security, services and products for sale or rental through an extensive network of professional resellers, Esprinet is the leading Group in Southern Europe (Italy, Spain and Portugal), the fourth in Europe and in the top ten at the global level. Boasting more than 1,800 employees and € 4.7 billion in turnover in 2022, Esprinet (PRT:IM – ISIN IT0003850929) is listed on Borsa Italiana, the Italian stock exchange.

Press release available on www.esprinet.com and on www.emarketstorage.com

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