

<b>Informazione Regolamentata n. 20035-39-2023</b>	<b>Data/Ora Inizio Diffusione 21 Agosto 2023 10:37:29</b>	<b>Euronext Growth Milan</b>
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Identificativo : 180433  
Informazione  
Regolamentata  
Nome utilizzatore : INNOVATECNSS01 - x  
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Data/Ora Ricezione : 21 Agosto 2023 10:37:27  
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Oggetto : MODEFINANCE ASSIGNS INNOVATEC A  
B1+ INVESTMENT GRADE RATING

*Testo del comunicato*

Vedi allegato.



**PRESS RELEASE**

**INNOVATEC S.p.A.**

**MODEFINANCE ASSIGNS INNOVATEC A B1+  
INVESTMENT GRADE RATING**

**Milano, 21 August 2023** – Innovatec S.p.A. ("**Innovatec**", "**Company**"), listed on the Euronext Growth Milan market ("**EGM**"), announces that Modefinance, an Italian rating agency registered with ESMA, has today confirmed its B1+ (Affirm) public rating to Innovatec's creditworthiness under European Regulation 1060/2009. This rating - equivalent, on the basis of the current mapping, to the BBB+ rating of the main international rating agencies - represents a higher score ("due notch") than the minimum required to consider the company's issues investment grade.

The analysis revealed that Innovatec is an adequate company with average capability of repaying financial obligations and it is little affected by adverse economic scenarios.

**Matteo Marini, Innovatec's CEO**, commented: "*The B1+ rating issued by Modefinance, in a difficult macroeconomic and regulatory context, is a further important recognition of the activity and validity of Innovatec's business model, which is totally integrated in Clean Technology, helping to attract new investors.*".

Modefinance, the first Fintech Rating Agency in Europe, has been registered and authorised to operate as a Rating Agency by ESMA, the European Securities and Markets Authority, since July 2015. The rating activity consists of the combination of two procedures: a purely numerical one and a qualitative one. The first is based on the use of the MORE methodology; the second involves Modefinance's rating analysts, who are responsible for issuing and monitoring ratings.

The full report will be available on the Company's website [www.innovatec.it](http://www.innovatec.it) (link <https://www.innovatec.it/debito-e-credit-rating/>). The rating with the corresponding score is also available on the website [www.modefinance.com](http://www.modefinance.com) (link <https://cra.modefinance.com/it/rated-companies>). In addition, the rating will be freely available in the coming days on [esma.europa.eu](http://esma.europa.eu) at the following link [https://registers.esma.europa.eu/publication/searchRegister?core=esma\\_registers\\_radar](https://registers.esma.europa.eu/publication/searchRegister?core=esma_registers_radar)

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**Innovatec S.p.A.**, an investment holding company listed on Euronext Growth Milan (BIT: INC, ISIN: IT0005412298) is active in the fields of energy efficiency and environmental sustainability. In a competitive

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## PRESS RELEASE

*environment where social responsibility and environmental sustainability issues are becoming increasingly central, Innovatec aims to strengthen its resilience and become a leading player in sustainability through the responsible and efficient use of resources by linking energy and renewable energy efficiency with the materials cycle, recovery and recycling and waste. Innovatec operates at 360 degrees, offering innovative end-to-end solutions that respond in a customised and comprehensive manner to its customers' needs in the circularity and sustainability business. With a proposal that integrates energy efficiency, renewables and environmental services from industrial waste recovery to recycling, Innovatec provides concrete support to other companies in improving their circularity and reducing their carbon footprint by aiming for compatibility between development and land preservation.*

**Innovatec S.p.A.**  
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