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Societa' : YOLO GROUP

Identificativo : 180635

Informazione
Regolamentata

Nome utilizzatore : YOLOGROUPN02 - Roberta Pazzini

Tipologia : REGEM

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Oggetto : YOLO: OPENING OF THE THIRD
CONVERSION PERIOD OF THE BOND
LOAN NAMED "YOLO GROUP
CONVERTIBLE 5% 2022-2025"

Testo del comunicato

Vedi allegato.



YOLO

OPENING OF THE THIRD CONVERSION PERIOD OF THE BOND LOAN NAMED "YOLO GROUP CONVERTIBLE 5% 2022-2025"

Milan, 31st August 2023 - YOLO Group S.p.A. ("YOLO"), one of the leading players in the Italian insurtech market of digital insurance services and listed on Euronext Growth Milan – Professional Segment, announces that on 1st September 2023, will open the Third Conversion Period of the convertible bond into YOLO ordinary shares named "Yolo Group Convertible 5% 2022-2025" (ISIN code IT0005503856). The Third Conversion Period will close on 29th September 2023.

During the Third Conversion Period, each Bondholder has the right to request conversion of the Convertible Bonds into Conversion Shares (the "Conversion Right") based on the conversion ratio of 1,000 (one thousand) Yolo Group Shares for each bond submitted for conversion ("Conversion Ratio") at the implicit unit price per single share equal to Euro 4.15.

Furthermore, details of the Convertible Bonds still outstanding are provided below:

	N. of Securities Issued	N. of Securities Converted	N. of Outstanding Securities
Convertible Bonds	722	00	722

For more information, please refer to the Regulations of the convertible bond called "Yolo Group Convertible 5% 2022-2025" available on the company's website www.yolo-insurance.com (Investor Relations section).

The press release is available on www.yolo-insurance.com, in the Investor/Press Release section.

For the transmission and storage of Regulated Information, YOLO Group S.p.A. uses the eMarket SDIR dissemination system and the eMarket STORAGE storage mechanism available at www.emarketstorage.com managed by Spafid Connect S.p.A., with registered office at Piazza Priscilla, 4 - Rome.

YOLO Group, listed on the professional segment of Euronext Growth Milan, is one of the leading players in the Italian insurtech market of digital insurance services. YOLO won the "Best IPO 2022" award sponsored by Assonext and "Best Capital Market Transaction" at the MF Insurance Awards 2023. In 2022, it was included in the "State of Insurtech" report



prepared by CBInsights among the top exits in Q3 2022 and was included in The DIA Community Top 250 ranking, the global selection of the best insurtech startups. The company's shareholders include its two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Ventures SGR, Be The Change, CRIF, Mansutti, Net Insurance, Miro Venture and Banca di Piacenza. Website: www.yolo-insurance.com

CONTACTS

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Fine Comunicato n.20264-15

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