

<b>Informazione Regolamentata n. 2092-76-2023</b>	<b>Data/Ora Inizio Diffusione 04 Settembre 2023 17:53:21</b>	<b>Euronext Star Milan</b>
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Societa' : CAREL INDUSTRIES  
Identificativo : 180757  
Informazione  
Regolamentata  
Nome utilizzatore : CARELINDUSN03 - Grosso  
Tipologia : 2.5  
Data/Ora Ricezione : 04 Settembre 2023 17:53:17  
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Diffusione  
Oggetto : CAREL - Communication on the total  
amount of voting rights ex art. 85bis

*Testo del comunicato*

Vedi allegato.

## Press Release

### COMMUNICATION OF THE AGGREGATE AMOUNT OF VOTING RIGHTS

(pursuant to art. 85-bis, par. 4-bis of the Issuers' Regulation, to art. 2.6.2, par. 1, lett. a) of the Borsa Italiana S.p.A. Regulation and to art. IA 2.3.4 of the Instructions relating to the Borsa Italiana S.p.A. Regulation)

Brugine (PD), 4 September 2023 – CAREL Industries S.p.A. (“**CAREL**” or the “**Issuer**”) announces the change in the total amount of voting rights due to the request, on the 8<sup>th</sup> of August 2023, for cancellation from the list of increased voting rights for a total of no. 4,932,595 shares of CAREL with increased voting rights owned by 7 Industries Holding B.V., according to Article 127-*quinquies* of Legislative Decree 98/1998 (“**TUF**”) and the provisions of Article 13 of the Company’s by-laws and the regulations for the increased voting of the Issuer’s ordinary shares.

It should be noted that the Issuer’s share capital is equal to Euro 10,000,000 and consists of no. 100,000,000 ordinary shares with no indication of par value.

The following table shows the data relating to the shares representing the current Issuer’s share capital and the number of voting rights exercisable at Shareholders’ meeting, compared with the previous situation.

	Current situation		Previous situation	
	Number of shares that make up the Share Capital	Number of voting rights	Number of shares that make up the Share Capital	Number of voting rights
<b>Total, of which:</b>	100,000,000	156,167,440	100,000,000	161,100,035
<b>Ordinary shares without increased voting right (ISIN: IT0005331019)</b>	43,832,560	43,832,560	38,899,965	38,899,965
<b>Ordinary shares with increased voting right (ISIN: IT0005331886)</b>	56,167,440	112,334,880	61,100,035	122,200,070

All the shares has regular dividend entitlement and current coupon number 6

For more information

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## CAREL

The CAREL Group is a global leader in the design, production and marketing of technologically-advanced components and solutions for excellent energy efficiency in the control of heating, ventilation and air conditioning (“HVAC”) and refrigeration equipment and systems. CAREL is focused on several vertical niche markets with extremely specific needs, catered for with dedicated solutions developed comprehensively for these requirements, as opposed to mass markets.

The Group designs, produces and markets hardware, software and algorithm solutions aimed at both improving the performance of the units and systems they are intended for and for energy saving, with a globally-recognised brand in the HVAC and refrigeration markets (collectively, “HVAC/R”) in which it operates and, in the opinion of the Company’s management, with a distinctive position in the relevant niches in those markets.

HVAC is the Group’s main market, representing 68% of the Group’s revenues in the financial year to 31 December 2022, while the refrigeration market accounted for 31% of the Group’s revenues.

The Group commits significant resources to research and development, an area which plays a strategic role in helping it maintain its position of leadership in the reference HVAC/R market niches, with special attention focused on energy efficiency, the reduction of environmental impact, trends relating to the use of natural refrigerant gases, automation and remote connectivity (the Internet of Things), and the development of data-driven solutions and services.

The Group operates through 36 branches including 15 production plants located in various countries. As of 31 December 2022, approximately 80% of the Group’s revenues was generated outside of Italy and 30% outside of EMEA (Europe, Middle East, Africa).

Original Equipment Manufacturers or OEMs – suppliers of complete units for applications in HVAC/R markets – make up the Company’s main category of customers, which the Group focuses on to build long-term relationships.

Fine Comunicato n.2092-76

Numero di Pagine: 4