

Informazione Regolamentata n. 2083-29-2023	Data/Ora Inizio Diffusione 06 Settembre 2023 20:40:36	Euronext MIV Milan
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Societa' : NB AURORA SA SICAF-RAIF

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Informazione
Regolamentata

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Testo del comunicato

Vedi allegato.



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COMUNICATO STAMPA

NB AURORA: AVVERAMENTO DELLE CONDIZIONI SOSPENSIVE PER LA CESSIONE DEL 49,9% DEL PROPRIO PORTAFOGLIO DI PARTECIPAZIONI AL FONDO DI INVESTIMENTO NB AURORA CO- INVESTMENT FUND II, INTERAMENTE SOTTOSCRITTO DA TERZI INVESTITORI PROFESSIONALI

***CLOSING* PREVISTO ENTRO OTTOBRE 2023**

*Lussemburgo, 6 settembre 2023 – NB Aurora S.A. SICAF-RAIF (di seguito “NB Aurora” o “Società”), quotata in Italia sull’Euronext MIV Milan - Segmento Professionale, organizzato e gestito da Borsa Italiana S.p.A., e con una strategia di investimento in PMI italiane di eccellenza non quotate, facendo seguito al comunicato stampa del 25 luglio 2023, annuncia che alla data odierna risultano avverate le condizioni sospensive per il perfezionamento (i.e. *closing*) dell’operazione di cessione del 49,9% del proprio portafoglio di partecipazioni, da realizzarsi mediante il trasferimento della partecipazione diretta pari al 49,9% in NB Aurora Holdings S.à.r.l. e della partecipazione diretta pari al 4,9% delle quote emesse dal fondo MIC Co-investment Fund, al fondo di investimento di tipo chiuso denominato NB Aurora Co-Investment Fund II SICAV RAIF, anch’esso gestito da NB AIFM S.à.r.l., la società di gestione di NB Aurora, e sottoscritto da terzi investitori professionali. Il *closing* dell’operazione, che sarà oggetto di un apposito comunicato stampa, è previsto entro ottobre 2023.*

*L’operazione si inserisce nel progetto di raccolta di nuove risorse finanziarie per proseguire negli investimenti in PMI *leader* nei loro mercati di riferimento.*

Per maggiori informazioni in merito all’operazione si rinvia ai comunicati della Società del 16 giugno 2023 e del 25 luglio 2023.



NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento Euronext MIV Milan – Professional Segment che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$436 miliardi al 31 marzo 2023. Il target di investimento di NB Aurora è rappresentato da PMI di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'*export*. Il *team* di NB Aurora opera con un approccio di *active minority*, in un'ottica di *partnership* con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano d'Investimento (17 partecipazioni iniziali delle quali attualmente mantiene ancora l'investimento in Amut Group e Zeis Excelsa), il fondo ha investito in 12 aziende: Club del Sole (*leader* nel settore *camping-village* in Italia), Dierre Group (produzione di componenti *tech* per l'automazione industriale), PHSE (trasporto a temperatura controllata di farmaci e campioni biologici), BluVet (rete di cliniche veterinarie), Rino Mastrotto Group (produzione e commercializzazione delle pelli per i settori *fashion*, *automotive* e dell'arredamento), Engineering (*leader* in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), Veneta Cucine (progettazione, produzione e realizzazione di mobili per cucina, *living* e complementi d'arredo), Comet (sviluppo e produzione di mescole in gomma naturale e sintetica), Farmo (produttore di alimenti *gluten free e better for you*), Exacer (attiva nel business delle *specialty chemicals* tramite lo sviluppo e produzione di supporti per catalizzatori), PromoPharma (specializzata nella produzione e commercializzazione di integratori alimentari, alimenti dietetici e dispositivi medici innovati) e Finlogic (gruppo specializzato nella produzione di soluzioni per l'etichettatura, la codifica e l'identificazione automatica dei prodotti).

Per ulteriori informazioni su NB Aurora:

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