

<p>Informazione Regolamentata n. 2083-30-2023</p>	<p>Data/Ora Inizio Diffusione 06 Settembre 2023 20:41:51</p>	<p>Euronext MIV Milan</p>
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Societa' : NB AURORA SA SICAF-RAIF

Identificativo : 180841

Informazione  
Regolamentata

Nome utilizzatore : NBAURORAN03 - FRANCESCO MOGLIA

Tipologia : REGEM

Data/Ora Ricezione : 06 Settembre 2023 20:41:50

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Diffusione

Oggetto : NB Aurora - Fullfilment CP for Portfolio  
partial disposal

<p><i>Testo del comunicato</i></p>
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Vedi allegato.



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**PRESS RELEASE**

**NB AURORA: FULFILLMENT OF THE CONDITIONS PRECEDENT FOR  
THE SALE OF 49.9% OF ITS EQUITY PORTFOLIO TO THE NB AURORA  
CO-INVESTMENT FUND II, FULLY SUBSCRIBED BY THIRD-PARTY  
PROFESSIONAL INVESTORS**

**CLOSING EXPECTED BY OCTOBER 2023**

*Luxembourg, 6 settembre 2023* - NB Aurora S.A. SICAF-RAIF (hereinafter "**NB Aurora**" or the "**Company**"), listed in Italy on Euronext MIV Milan - Segmento Professionale, organised and managed by Borsa Italiana S.p.A, and with a strategy of investing in unlisted Italian SMEs of excellence, following the press release of 25 July 2023, announces that as of today's date have been fulfilled the conditions precedent to the completion of the transaction (i.e. closing) for the sale of 49.9% of its equity investment portfolio, to be realized through the transfer of the direct 49.9% stake in NB Aurora Holdings S.à.r.l. and the direct shareholding equal to 4.9% of the units issued by the MIC Co-investment Fund, to the closed-end investment fund named NB Aurora Co-Investment Fund II SICAV RAIF, also managed by NB AIFM S.à.r.l, the management company of NB Aurora, and subscribed by third-party professional investors. The closing of the transaction, which will be the subject of a dedicated press release, is expected by October 2023.

The transaction is part of the project to raise new financial resources to continue investing in leading SMEs in their target markets.

For more information on the transaction, please refer to the Company's press releases dated 16 June 2023 and 25 July 2023.



## NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, a private, independent, employee-owned investment manager, with \$436 billion AUM (as of 31 March 2023). The investment target includes top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team operates with an active minority approach, partnering with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano di Investimento (17 initial shareholdings of which it currently still holds the investments in Amut Group and Zeis Excelsa), the fund invested in 12 companies: Club del Sole (leader in the camping-village sector in Italy), Dierre Group (production of tech components for industrial automation), PHSE (temperature-controlled transport of drugs and biological samples), BluVet (network of veterinary clinics), Rino Mastrotto Group (production and marketing of leathers for fashion, automotive and furniture industries), Engineering (leader in Italy in the digital transformation of companies, public and private organizations), Veneta Cucine (manufacturer of fitted kitchens) Comet (development and production of tailor-made organic rubber and silicone compounds), Farmo (leader in the production of 'better for you' gluten-free products), Exacer (active in the specialty chemicals business through the development and production of catalyst supports), PromoPharma (specialized in the production and commercialization of food supplements, dietary food and innovative medical devices) and Finlogic (Group specialized in labelling, coding, automatic tracking and identification solutions).

### For further information on NB Aurora:

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Fine Comunicato n.2083-30

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