

<p>Informazione Regolamentata n. 0230-81-2023</p>	<p>Data/Ora Inizio Diffusione 11 Settembre 2023 16:55:17</p>	<p>Euronext Milan</p>
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Societa' : UNIPOLSAI

Identificativo : 180969

Informazione
Regolamentata

Nome utilizzatore : UNIPOLSAIN10 - Nerdi

Tipologia : 3.1

Data/Ora Ricezione : 11 Settembre 2023 16:55:16

Data/Ora Inizio
Diffusione : 11 Settembre 2023 16:55:17

Oggetto : Press release UnipolSai - Launch of the
treasury share purchase programme

Testo del comunicato

Vedi allegato.

LAUNCH OF THE TREASURY SHARE PURCHASE PROGRAMME TO SERVE THE COMPENSATION PLAN BASED ON FINANCIAL INSTRUMENTS APPROVED BY UNIPOLSAI

Bologna, 11 September 2023

In accordance with article 144-bis of CONSOB Issuers' Regulation, article 5 of Regulation (EU) No. 596/2014 and article 2 of Delegated Regulation (EU) 2016/1052, starting from today's date, the purchase programme (the "**Programme**") involving ordinary treasury shares of UnipolSai S.p.A. (the "**Shares**" and the "**Company**") will commence.

The purchases will involve a maximum number of 850,000 Shares (amounting to approximately 0.03% of the share capital of UnipolSai), to serve the compensation plan based on performance share type financial instruments, approved by the shareholders' meeting for the years 2019-2021, providing for the assignment of Shares to UnipolSai managers in January 2024.

The Programme was decided on the basis of the authorisation to purchase treasury Shares issued, in accordance with articles 2357 and 2357-ter of the Italian Civil Code and other applicable laws and regulations, by the shareholders' meeting of 27 April 2023, for a maximum period of 18 months and an expenditure limit of €100m.

All the purchases will be made through one or more transactions on the regulated market in accordance with the procedures established for those types of transactions in the market organisation and management regulations, for a unit price calculated by reference to the official closing share price of the stock in the trading session prior to each individual transaction, with a mark-up or mark-down of no more than 15%.

The Share purchase transactions serving the Programme will also be carried out in accordance with the provisions of articles 132 of the Consolidated Law on Finance, 144-bis, first paragraph, letter b) and paragraph 1-bis of the CONSOB Issuers' Regulation, and in accordance with the terms set out under articles 5 of Regulation (EU) 596/2014 and 3 of Delegated Regulation (EU) 2016/1052 and with the additional operating methods and limits envisaged by the aforementioned shareholders' meeting resolutions.

The purchase transactions shall be disclosed to CONSOB and to the market in accordance with the terms and conditions established by the legal provisions above.

As of today's date, UnipolSai holds a total of 237,879 ordinary treasury Shares (equal to approximately 0.008% of the share capital), of which 140,097 indirectly through the subsidiaries Arca Vita S.p.A. (6,537), Leithà S.r.l. (14,843), SIAT S.p.A. (51,687), UniSalute S.p.A. (40,077), UnipolRental S.p.A. (23,498) and UnipolAssistance S.c.r.l. (3,455).

UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in the Non-Life Business, in particular in the MV and Health businesses. Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with direct income amounting to €13.6bn, of which €8.3bn in Non-Life Business and €5.3bn in Life Business (2022 figures). The company has the largest agency network in Italy, with more than 2,300 insurance agencies spread across the country. UnipolSai is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo S.p.A. and is also listed on the Italian Stock Exchange.

Unipol Gruppo

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Fine Comunicato n.0230-81

Numero di Pagine: 4