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S.p.A. reaches a stake equal to
approximately 19.7% in the share capital of
Banca Popolare di Sondrio S.p.A.

Testo del comunicato

Vedi allegato.

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UNIPOL GRUPPO S.P.A. REACHES A STAKE EQUAL TO APPROXIMATELY 19.7% IN THE SHARE CAPITAL OF BANCA POPOLARE DI SONDRIO S.P.A.

Bologna, 28 September 2023

Unipol Gruppo S.p.A. (“**Unipol**”) announces that it has successfully completed the purchase of 46,300,000 ordinary shares of Banca Popolare di Sondrio S.p.A. (“**Banca Popolare di Sondrio**” or the “**Bank**”), equal to approximately 10.2% of the share capital of Banca Popolare di Sondrio, through a reverse accelerated bookbuilding procedure exclusively addressed to qualified investors and foreign institutional investors (the “**RABB**”).

Equita SIM S.p.A. and Mediobanca - Banca di Credito Finanziario S.p.A. acted as authorized intermediaries and joint bookrunners in connection with the RABB.

The consideration for the purchase of shares under the RABB is Euro 5.10 per share, for a total outlay of approximately Euro 235.6 million. Settlement of the RABB will take place next 2 October 2023.

Mandatory disclosures will be made in the manner and within the timeframe prescribed by the applicable provisions.

Unipol Gruppo S.p.A.

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of €13.6bn, of which €8.3bn in non-life and €5.3bn in life (2022 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance products, operating primarily through the subsidiary UnipolSai Assicurazioni. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

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Fine Comunicato n.0265-70

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