

<p>Informazione Regolamentata n. 0167-64-2023</p>	<p>Data/Ora Inizio Diffusione 29 Settembre 2023 10:40:04</p>	<p>Euronext Milan</p>
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Societa' : ITALGAS

Identificativo : 181641

Informazione
Regolamentata

Nome utilizzatore : ITALGASN01 - Scaglia

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Oggetto : Italgas: the Board of Directors approves the
renewal of the EMTN programme

<p><i>Testo del comunicato</i></p>

Vedi allegato.

Italgas: the Board of Directors approves the renewal of the EMTN programme

Milan, 29 September 2023 – Italgas' Board of Directors, chaired by Benedetta Navarra, met today and approved the renewal of the EMTN Programme (*Euro Medium Term Notes*) with a maximum nominal amount of 6.5 billion euro.

As of today, under the current EMTN Programme the notes outstanding are in nominal amount equal to 4.98 billion euro.

The Board of Directors has also approved the issue of one or more bonds to be placed only with institutional investors within one year by the signing date of the Programme. The total amount of the bonds issued may not in any case exceed the abovementioned maximum amount. The newly bonds issued may be listed on the regulated markets.

Through the EMTN Programme the Company will still be enabled to issue also *Sustainability-Linked Notes*, in line with Italgas' strategy of achieving the sustainability targets disclosed to the market during the Strategic Plan 2023-2029 presentation.

Fine Comunicato n.0167-64

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