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**Istrana (TV), Italia, 3 ottobre 2023**

**COMUNICATO STAMPA**

**PRO-GEST: MOODY’S ABBASSA IL RATING A Caa2 DA Caa1**

Pro-Gest comunica che l’agenzia di rating Moody’s ha rilasciato un aggiornamento del profilo di credito di Pro-Gest comunicando il downgrade a Caa2 da Caa1 del *long term corporate family rating (CFR)*.

Moody’s ha inoltre comunicato il downgrade a Caa3 da Caa2 del rating delle obbligazioni emesse nell’ambito del prestito obbligazionario *€250 million backed senior unsecured notes due 2024*.

L’agenzia ha inoltre modificato l’outlook a negativo da stabile.

Il comunicato integrale di Moody’s è disponibile sul sito internet di Pro-Gest nella sezione Investor Relations.

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*This press release may constitute a public disclosure of inside information by Pro-Gest S.p.A. under Regulation (EU) 596/2014 and any relevant implementing rules and regulations.*

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This press release is for information purposes only and does not constitute any offer to sell or the solicitation of an offer to buy any security in the United States or in any other jurisdiction.

This press release does not constitute an offer of financial products to the public in Italy, as defined under Article 1, paragraph 1, letter (t) of legislative decree of February 24, 1998, no. 58, as amended and supplemented from time to time.

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**Forward Looking Statements**

This press release may include forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, those regarding the Group’s future financial position and results of operations, strategies, plans, objectives, goals and targets, future developments in the markets in which the Group participates or is seeking to participate or anticipated regulatory changes in the markets in which the Group operates or intends to operate. In some cases, you can identify forward-looking statements by

terminology such as “aim”, “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “forecast”, “guidance”, “intend”, “may”, “plan”, “potential”, “predict”, “projected”, “should” or “will” or the negative of such terms or other comparable terminology.

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions. Our actual results of operations, including our financial condition and liquidity and the development of the industries in which we operate, may differ materially from (and be more negative than) those made in, or suggested by, the forward-looking statements contained in this press release. In addition, even if our results of operations, including our financial condition and liquidity and the development of the industries in which we operate, are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

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Istrana (TV), Italy, October 3<sup>rd</sup>, 2023

## PRESS RELEASE

### PRO-GEST: MOODY'S LOWERS RATING TO Caa2 FROM Caa1

Pro-Gest announces that the rating agency Moody's has released its rating review of the credit profile of Pro-Gest lowering the long term corporate family rating (CFR) to Caa2 from Caa1.

Moody's has also lowered the rating to Caa3 from Caa2 for the €250 million backed senior unsecured notes due 2024.

The rating agency has also revised the outlook to negative from stable.

Moody's press release is available on the Progest website on the Investor Relations webpage.

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