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Societa' : PIAGGIO & C.

Identificativo : 181964

Informazione
Regolamentata

Nome utilizzatore : PIAGGION05 - LUPOTTO

Tipologia : 2.2

Data/Ora Ricezione : 05 Ottobre 2023 11:49:55

Data/Ora Inizio
Diffusione : 05 Ottobre 2023 11:49:56

Oggetto : GRUPPO PIAGGIO: ANNUNCIO DI
RIMBORSO

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

**GRUPPO PIAGGIO: ANNUNCIO DI RIMBORSO
OPTIONAL REDEMPTION DATE**

**€250,000,000
3.625% Senior Notes due 2025**

Rule 144A Global Note

ISIN: XS1808984923; Common Code: 180898492

Reg S Global Note

ISIN: XS1808984501; Common Code: 180898450

Milano, 5 ottobre 2023 - In data 25 settembre 2023, Piaggio & C. S.p.A. (l' **Emittente**) ha provveduto a dare avviso (la **Conditional Notice of Redemption**) ai sensi delle sezioni 3.2, 3.4 e 11.1 dell'indenture datata 30 aprile 2018 (the **Indenture**) sottoscritta, tra gli altri, dall'Emittente, in qualità di Emittente, Deutsche Trustee Company Limited, in qualità di Trustee, e Deutsche Bank AG, London Branch, in qualità di Paying Agent, in virtù della quale l'Emittente ha emesso le proprie €250.000.000 3,625% Senior Notes due 2025 (le **Notes**).

I termini qui utilizzati in maiuscolo e non altrimenti definiti hanno lo stesso significato a essi attribuito nella Conditional Notice of Redemption.

La Refinancing Condition si è verificata in data odierna e l'Emittente rimborserà pertanto l'intero importo capitale delle Notes ancora in circolazione, secondo i termini indicati nella Conditional Notice of Redemption, in data 5 ottobre 2023, che costituirà la "Optional Redemption Date" ai fini della Conditional Notice of Redemption.

Per ulteriori informazioni:

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This release does not constitute an offer to sell or a solicitation to purchase financial instruments. No action has been or will be taken to allow a public offering of the bonds in any jurisdiction. This release (and the information contained herein) may not be published or distributed, directly or indirectly, in the United States of America, or in Australia, Canada or Japan, or in any other country in which such publication or distribution would be subject to the approval of the local authorities or would, in any event, be unlawful.

Within the United Kingdom, this announcement is directed only at persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("relevant persons"). The investment or investment activity to which this announcement relates is only available to and will only be engaged in with relevant persons and persons who receive this announcement who are not relevant persons should not rely or act upon it.

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PRESS RELEASE

**PIAGGIO GROUP: NOTICE OF REDEMPTION
OPTIONAL REDEMPTION DATE**

€250,000,000
3.625% Senior Notes due 2025

Rule 144A Global Note

ISIN: XS1808984923; Common Code: 180898492

Reg S Global Note

ISIN: XS1808984501; Common Code: 180898450

Milan, October 5, 2023 - On September 25, 2023, notice (the **Conditional Notice of Redemption**) was given by Piaggio & C. S.p.A. (the **Issuer**) in accordance with Sections 3.2, 3.4 and 11.1 of the indenture dated as of April 30, 2018 (the **Indenture**) by and among, *inter alios*, the Issuer, as Issuer, Deutsche Trustee Company Limited, as Trustee, and Deutsche Bank AG, London Branch, as Principal Paying Agent, pursuant to which the Issuer issued its €250,000,000 3.625% Senior Notes due 2025 (the **Notes**).

The terms not otherwise defined herein shall have the same meanings given to them in the Conditional Notice of Redemption.

The Refinancing Condition has been satisfied today and the Issuer will therefore redeem the entire principal amount of the Notes outstanding, in accordance with the terms set out in the Conditional Notice of Redemption, on October 5, 2023, which shall be the “Optional Redemption Date” for the purposes of the Conditional Notice of Redemption.

For further information:

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Fine Comunicato n.0835-45

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