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Oggetto : Servizi Italia signs a preliminary agreement  
for acquiring a business unit of STERIS  
S.p.A.

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

October 10, 2023

# Servizi Italia signs a preliminary agreement for acquiring a business unit of STERIS S.p.A.

**The transaction will allow the integration of the business unit dedicated to surgical instrument sterilization and process validation services which will further strengthen the presence of the Servizi Italia Group at a domestic level.**

*Castellina di Soragna (PR), Italy, October 10, 2023*

As of today, **Servizi Italia** - a company listed on the Euronext STAR Milan of Borsa Italiana and leading operator in the outsourcing of hospital services in Italy, Brazil, Turkey, India, Albania, Morocco – announced that the company has signed an agreement ("Preliminary contract" or "Signing") with STERIS S.p.A. ("STERIS") for the acquisition ("Transaction") of STERIS S.p.A.'s Italian decontamination and sterilization services business unit ("Business Unit"). STERIS S.p.A. is a company under Italian law that is indirectly controlled by STERIS ("STERIS Corp."), a leading global provider of products and services that support patient care with an emphasis on infection prevention.

The Transaction has an important strategic value and will allow Servizi Italia to:

- further consolidate its leadership in surgical instrument sterilization services at a domestic level;
- acquire and integrate a production facility and human capital to strengthen and make more efficient the existing structure dedicated to the segment of surgical sterilization and relevant process validation activities.

The Business Unit includes: the customer portfolio consisting of public and private customers, as well as the title to take over the tenders submitted and being awarded; employees; surgical instrumentation and miscellaneous equipment to perform the service; inventories; trade receivables and payables; payables to employees, as well as other receivables and payables related to the operation of the unit; intellectual property and licenses; the lease of the operating headquarters; any vehicle leases; and contracts with suppliers.

The price of the Transaction, which is estimated to be effective by December 2023, has been set between the parties at Euro 2,700,000 ("*Preliminary Price*") and will be financed through available resources.

In detail, the Transaction includes:

- the signing of a Preliminary Agreement, which has already taken place;
- the signing of a Purchase Agreement ("*Agreement*" or "*Closing*"), which is estimated to take place indicatively within 60 days from the date of the Preliminary Agreement and will be subject to



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the outcome of specific activities and procedures preparatory to verifying the feasibility of the Transaction as well as the conditions precedent set forth in the Preliminary contract;

- the Arrangement will be effective from the first day of the month following the Closing and, on the same date, an upward or downward adjustment of the Preliminary price will be calculated based on the book value of assets and liabilities of the Business Unit at the date of Closing, thus defining the final purchase price Servizi Italia will have to pay to STERIS within 60 days from the date of the closing.

*"The agreement reached," said Roberto Olivi, Chairman of the Executive Committee of Servizi Italia, "aims to elevate the distinctive recognition of Servizi Italia Group in the offer and quality of its services. We are very proud to be able to further strengthen our presence within this market segment by laying the foundation for solid and new synergies in surgical instrument sterilization services and relevant process validation activities."*

Servizi Italia, in the due diligence and arrangement of the Transaction agreements, is supported by EY Advisory S.p.A. The role of financial advisor was played by Tamburi Investment Partners S.p.A.

*This press release is disclosed using emarket SDIR system and it is now available on Company's website ([ir.servizitaliagroup.com](http://ir.servizitaliagroup.com)) as well as on eMarket STORAGE system ([www.emarketstorage.com](http://www.emarketstorage.com)).*

**Servizi Italia S.p.A.**, a company based in Castellina di Soragna (PR) and listed on the Euronext Milan STAR segment, has been a leader in Italy in the field of integrated rental, washing and sterilization services for textile materials and medical devices in the healthcare sector for over thirty years. The company, which together with its Italian and foreign subsidiaries forms the Servizi Italia Group, has also expanded its services to the industrial, community and hotel sectors. The Group has a highly technological production platform, articulated in over 50 production plants in 7 countries and counts about 3,600 employees and collaborators: these are the numbers with which Servizi Italia contributes daily to the health and safety of professionals, patients and workers, respecting ethics and the environment in which it operates.

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