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Societa' : EDIL SAN FELICE

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Nome utilizzatore : EDILSANFELICENSS01 - Lorenzo Di
Palma

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Diffusione

Oggetto : Edil San Felice acquires Sogem S.r.l., a
Campania-based company active in the
sector of architectural restoration

Testo del comunicato

Vedi allegato.

PRESS RELEASE

EDIL SAN FELICE ACQUIRES SOGEM S.r.l., A CAMPANIA-BASED COMPANY ACTIVE IN THE SECTOR OF ARCHITECTURAL RESTAURATION

Edil San Felice enriches its offer in the area of maintenance services and enters a high-potential market

Naples - 10th October 2023 – **Edil San Felice S.p.A. Società Benefit** ("the Company" or "**Edil San Felice**"), a leading integrated operator active in the maintenance of critical infrastructures in Italy, listed on the Euronext Growth Milan market - announces that today it has completed the acquisition of the entire (100%) shareholding of **Sogem S.r.l.**, a Campania-based company active in the restoration and maintenance of protected assets.

This operation marks an important step, just two weeks after the listing, as part of Edil San Felice's growth and expansion strategy, which aims to increase and strengthen its presence both within its core sector as well as in contiguous high-potential markets, as in this case. Thanks to the acquisition, Edil San Felice enriches its offer in maintenance services, obtaining the SOA OG2 certification, required to participate in tenders, within the sector of the restoration of protected assets, up to a value of €15 million.

Through the combination of Sogem's know-how with Edil San Felice's stability, the company expects to be able to perform a leading role in a high-potential market segment, rated at around EUR 3 billion, which still has a low level of competitiveness.

Sogem S.r.l., with a well-established track record in the maintenance and restoration of important protected assets, was steadily recording an annual turnover of around two million euros until 2019. However, as a result of the post-pandemic crisis and inheritance uncertainty, the owners gradually slowed down the activity, while looking for a partner capable of re-launching the company, which they now found in Edil San Felice.

The acquisition, with a value of EUR 410,000, is part of a relaunch plan for Sogem along with the skills within it and is of strategic value in terms of growth prospects for Edil San Felice, which will be able to take advantage of important market opportunities, stemming from the measures of the Recovery and Resilience Plan (RRP), which envisages investments of EUR 2.7 billion focused on the regeneration of small cultural sites, religious and rural heritage.

Lorenzo Di Palma, CEO of Edil San Felice comments: *"We are very pleased to have started to give substance, in such a short time, to the strategic plan of growth by external lines announced at the moment of listing. Sogem is a company with a 30-year history behind it operating within the sector of restoration and maintenance of protected assets, which we had been observing for some time. Through its acquisition we will have the opportunity to enter a market with very high potential, considering also the cultural and artistic heritage in Italy. All this, through the vertical know-how of a company that - net of the management difficulties of the last period - has a track record as a leader*

in its field. We are confident that through the combination of Edil San Felice's financial solidity and Sogem's vertical expertise, we will be able to play a leading role and guarantee significant growth in terms of revenues and margins".

For further information, please refer to Section One, Chapter 17.2 of the Admission Document available at the Company's registered office and on the website <https://www.edilsanfelice.it/> in the Investor Relations - IPO section.

This press release is available on the Company's website <https://www.edilsanfelice.it/> in the Investor Relations - Press Releases section and at <https://www.emarketstorage.it/it>.

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EDIL SAN FELICE

Edil San Felice S.p.A. S.B. is a leading integrated operator of solutions for the development and ordinary and extraordinary maintenance of motorway and airport infrastructures. Founded in 1979, Edil San Felice is today one of the leading general contractors in the highways maintenance sector thanks to its presence throughout the peninsula with 2 operating plants in Naples and Bologna and the employment of +200 employees. The company's main areas of activity are (i) Road safety services; (ii) Maintenance on viaducts and other works of art; (iii) Other services. As of 31 December 2022, the Company realised a Value of Production of Euro 34.3 million, up from Euro 29.2 million recorded as of 31 December 2021, an increase of 17.5%. Edil San Felice works with the main Italian road and motorway operators and clients, including: Autostrade per l'Italia, Anas, Aeroporti di Roma, Napoli Salerno Airports (Gesac), Amplia Infrastructures, Tangenziale di Napoli, Movyon, Autostrade Meridionali.

For more information visit: <https://www.edilsanfelice>

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