

<p>Informazione Regolamentata n. 20115-63-2023</p>	<p>Data/Ora Inizio Diffusione 12 Ottobre 2023 21:30:03</p>	<p>Euronext Star Milan</p>
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Societa' : EQUITA GROUP

Identificativo : 182226

Informazione  
Regolamentata

Nome utilizzatore : EQUITAGROUPN04 - Graziotto

Tipologia : 2.5

Data/Ora Ricezione : 12 Ottobre 2023 21:23:55

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Diffusione : 12 Ottobre 2023 21:30:03

Oggetto : Notice of change in share capital and new  
Company Bylaws

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

## Notice of change in share capital and new Company Bylaws

Milan, 12<sup>th</sup> October 2023

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan - Monza Brianza – Lodi of its new Bylaws with the new share capital. The change in share capital follows the issue of new ordinary shares of EQUITA Group deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 2 October 2023 – 9 October 2023. Following the issue of new ordinary shares, on October 11<sup>th</sup>, 2023, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29<sup>th</sup>, 2021.

The increase in share capital involved No. 141,364 newly-issued ordinary shares of the Company (equal to approximately 0.3% of total outstanding shares as of today – thus No. 51,268,438 shares, less No. 3,202,427 treasury shares)<sup>1</sup>. The share capital was increased by a nominal amount of €32,166.00.

Changes in share capital and total voting rights include the loss of increased voting rights following the partial sale of Company's shares previously owned by one shareholder who obtained increased voting rights.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of October 11th, 2023)</i>		Previous share capital <i>(before October 11th, 2023)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Total, of which:</b>	51,268,438	71,525,342	51,127,074	71,393,978
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 8	31,011,534	31,011,534	30,860,170	30,860,170
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 8	20,256,904	40,513,808	20,266,904	40,533,808
<b>Share Capital (€)</b>	€11,665,515.80		€11,633,349.80	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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<sup>1</sup> Ordinary shares with no-par value and having the same rights of other outstanding shares.

Fine Comunicato n.20115-63

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