

Informazione Regolamentata n. 1693-55-2023	Data/Ora Inizio Diffusione 13 Ottobre 2023 18:04:38	Euronext Star Milan
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Societa' : GENERALFINANCE S.p.A.
Identificativo : 182251
Informazione
Regolamentata
Nome utilizzatore : GENERALFINANCEN01 - Saviolo
Tipologia : 2.5
Data/Ora Ricezione : 13 Ottobre 2023 18:04:37
Data/Ora Inizio : 13 Ottobre 2023 18:04:38
Diffusione
Oggetto : Communication pursuant to article 85-bis,
section 4-bis, of Issuers' Regulation

Testo del comunicato

Vedi allegato.

PRESS RELEASE

DISCLOSURE OF THE SHARE CAPITAL AND THE TOTAL AMOUNT OF VOTING RIGHTS

Milan, [12] October 2023. Generalfinance S.p.A. ("**Generalfinance**", the "**Company**" or the "**Issuer**"), as required by Article 85-bis, paragraph 4-bis, of Consob Regulation No. 11971 of 14 May 1999 as subsequently amended and supplemented (Issuers' Regulation), announces the total amount of voting rights resulting after the conclusion, on 4 October 2023, of the block transactions through which Crédit Agricole Italia S. p.A. ("**CAI**") sold all the 2,057,684 Generalfinance shares held, representing 16.3% of the share capital and 20.4% of the total number of the Issuer's voting rights (the "**Block Trade Sales**") and the consequent loss of the increased voting rights held by CAI due to the transfer of ownership of the same.

To this regard, it should be noted that the Block Trade Sales did not lead to a change in the amount of share capital, but only to a reduction in voting rights.

The current **composition of the Company's share capital**, to which there have been no changes, is shown below.

	Share capital		
	Euro	shares	Nominal unit value
Total	4.202.329,36	12.635.066	(*)
of which: Ordinary shares (regular dividend entitlement: 1 January 2022); current coupon number: 2	4.202.329,36	12.635.066	(*)

(*) Shares without nominal value.

The following table shows the **total amount of voting rights** before and after the loss of the majority voting rights related to the shares transferred by CAI.

	Updated situation		Previous situation	
	Number of shares constituting the capital	Number of voting rights	Number of shares constituting the capital	Number of voting rights
Total ordinary shares	12.635.066	17.862.339	12.635.066	19.865.207
Ordinary shares without increased voting rights (regular dividend entitlement: 1 January 2022); current coupon number: 2	7.407.793	7.407.793	5.404.925	5.404.925
Ordinary shares with increased voting rights (regular dividend entitlement: 1 January 2022); current coupon number: 2	5.227.273	10.454.546	7.230.141	14.460.282

The press release is available in the 'Press Releases' section of www.generalfinance.it, as well as at the authorised eMarketstorage mechanism at www.emarketstorage.com.

GENERALFINANCE

Founded in 1982 and operating for over 30 years in the factoring sector, Generalfinance is a supervised financial intermediary, specialized in financing the working capital of companies, able to guarantee rapid and customized interventions according to the different needs of customers. Operating at the two offices in Milan and Biella with a team of about 70 professionals, Generalfinance is a leader in the factoring segment for distressed companies.

Generalfinance S.p.A.

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Fine Comunicato n.1693-55

Numero di Pagine: 4