

Informazione Regolamentata n. 20053-57-2023	Data/Ora Inizio Diffusione 16 Ottobre 2023 07:35:04	Euronext Star Milan
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Societa' : TINEXTA

Identificativo : 182277

Informazione
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 2.4

Data/Ora Ricezione : 16 Ottobre 2023 00:55:47

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Oggetto : Information regarding Share Purchase
Program ('Buy Back')

Testo del comunicato

Vedi allegato.



TINEXTA

PRESS RELEASE

Periodic Information regarding Share Repurchase Program (“Buy-Back”)

Rome, 16th October 2023. Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 21 April 2023 and the initiation of which was authorized by the Board of Directors on 10 May 2023 (“**Buyback**”), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the “**Company**”) communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Euronext Milan regulated market (MIC: MTAA), STAR Segment, between October, 9th 2023 and up to and including October, 13th 2023 a total of 16,300 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 15.93145 for a total value of € 259,682.64.

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market on 10 May 2023, the purchases, have the main purpose of permitting the execution of the “Stock Option Plan 2021-2023” and the “Stock Option Plan 2023-25” (each one the “**Plan**” and together the “**Plans**”). The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 21 April 2023.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

Date	Number of Common Shares Purchased	Average Price (€)	Countervalue (€)
09/10/2023	-	-	-
10/10/2023	-	-	-
11/10/2023	-	-	-
12/10/2023	-	-	-
13/10/2023	16,300	15.93145	259,682.64
Total	16,300	15.93145	259,682.64

As a result of the purchases announced today, Tinexta S.p.A. holds 1,798,107 Own Shares, equal to 3.809% of the current Share Capital.

ANNEX

Date	Time	Type (Purchase/Sale)	Price (Euro)	Quantity
13/10/2023	14:31	Purchase	15.78	100
13/10/2023	14:26	Purchase	15.78	100
13/10/2023	14:17	Purchase	15.78	100
13/10/2023	14:10	Purchase	15.79	375
13/10/2023	14:09	Purchase	15.79	25
13/10/2023	14:09	Purchase	15.79	100
13/10/2023	11:59	Purchase	15.80	200
13/10/2023	11:59	Purchase	15.80	100
13/10/2023	11:57	Purchase	15.80	100
13/10/2023	11:53	Purchase	15.80	100
13/10/2023	11:37	Purchase	15.86	1.000
13/10/2023	11:32	Purchase	15.87	1.000
13/10/2023	11:32	Purchase	15.88	546
13/10/2023	11:32	Purchase	15.88	100
13/10/2023	11:31	Purchase	15.88	120
13/10/2023	11:28	Purchase	15.88	100
13/10/2023	11:25	Purchase	15.88	100
13/10/2023	11:25	Purchase	15.88	34
13/10/2023	11:21	Purchase	15.89	135
13/10/2023	11:21	Purchase	15.89	100
13/10/2023	11:17	Purchase	15.89	25
13/10/2023	11:17	Purchase	15.89	100
13/10/2023	11:08	Purchase	15.89	640
13/10/2023	11:07	Purchase	15.90	34
13/10/2023	11:07	Purchase	15.90	136
13/10/2023	11:07	Purchase	15.89	250
13/10/2023	11:07	Purchase	15.89	66
13/10/2023	11:07	Purchase	15.89	100
13/10/2023	11:07	Purchase	15.89	125
13/10/2023	11:07	Purchase	15.89	164
13/10/2023	11:07	Purchase	15.89	125
13/10/2023	10:48	Purchase	15.98	1.042
13/10/2023	10:48	Purchase	15.98	282
13/10/2023	10:42	Purchase	15.98	20
13/10/2023	10:40	Purchase	15.98	1.656
13/10/2023	10:40	Purchase	15.98	3.000
13/10/2023	10:40	Purchase	15.98	2.344
13/10/2023	10:40	Purchase	15.97	100
13/10/2023	10:40	Purchase	15.97	313
13/10/2023	10:40	Purchase	15.97	93
13/10/2023	10:40	Purchase	15.97	125

13/10/2023	10:40	Purchase	15.96	25
13/10/2023	10:40	Purchase	15.96	375
13/10/2023	10:40	Purchase	15.95	125
13/10/2023	10:40	Purchase	15.94	68
13/10/2023	10:40	Purchase	15.94	100
13/10/2023	10:40	Purchase	15.94	53
13/10/2023	10:39	Purchase	15.94	100
13/10/2023	10:39	Purchase	15.94	100
13/10/2023	10:39	Purchase	15.94	29
13/10/2023	10:39	Purchase	15.94	50

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 9 countries from Europe to Latin America with over 2,000 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2022, the Group reported consolidated revenues of € 357.2 million, Adjusted EBITDA of € 94.8 million and Net profit of € 78.1 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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