

Informazione Regolamentata n. 20053-58-2023	Data/Ora Inizio Diffusione 23 Ottobre 2023 07:30:03	Euronext Star Milan
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Societa' : TINEXTA

Identificativo : 182458

Informazione
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

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Oggetto : Information regarding Share Purchase
Program ('Buy Back')

Testo del comunicato

Vedi allegato.



TINEXTA

PRESS RELEASE

Periodic Information regarding Share Repurchase Program (“Buy-Back”)

Rome, 23rd October 2023. Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 21 April 2023 and the initiation of which was authorized by the Board of Directors on 10 May 2023 (“**Buyback**”), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the “**Company**”) communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Euronext Milan regulated market (MIC: MTA), STAR Segment, between October, 16th 2023 and up to and including October, 20th 2023 a total of 6,700 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 15.94406 for a total value of € 106,825.20.

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market on 10 May 2023, the purchases, have the main purpose of permitting the execution of the “Stock Option Plan 2021-2023” and the “Stock Option Plan 2023-25” (each one the “**Plan**” and together the “**Plans**”). The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 21 April 2023.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

Date	Number of Common Shares Purchased	Average Price (€)	Countervalue (€)
16/10/2023	6,700	15.94406	106,825.20
17/10/2023	-	-	-
18/10/2023	-	-	-
19/10/2023	-	-	-
20/10/2023	-	-	-
Total	6,700	15.94406	106,825.20

As a result of the purchases announced today, Tinexta S.p.A. holds 1,804,807 Own Shares, equal to 3.823% of the current Share Capital.

ANNEX

Date	Time	Type (Purchase/Sale)	Price (Euro)	Quantity
16/10/2023	17:29	Purchase	16,01	22
16/10/2023	17:28	Purchase	16,01	32
16/10/2023	17:28	Purchase	16,01	94
16/10/2023	17:27	Purchase	16,03	300
16/10/2023	16:00	Purchase	16,00	243
16/10/2023	16:00	Purchase	16,00	57
16/10/2023	15:43	Purchase	16,00	284
16/10/2023	15:43	Purchase	16,00	16
16/10/2023	15:39	Purchase	16,00	53
16/10/2023	15:39	Purchase	16,00	247
16/10/2023	15:24	Purchase	16,00	174
16/10/2023	15:18	Purchase	16,00	200
16/10/2023	15:18	Purchase	16,00	100
16/10/2023	15:18	Purchase	16,00	78
16/10/2023	15:01	Purchase	15,99	80
16/10/2023	15:01	Purchase	15,99	220
16/10/2023	15:01	Purchase	15,99	300
16/10/2023	14:54	Purchase	15,99	125
16/10/2023	14:37	Purchase	15,94	288
16/10/2023	14:37	Purchase	15,94	229
16/10/2023	14:37	Purchase	15,94	71
16/10/2023	14:37	Purchase	15,94	1
16/10/2023	14:19	Purchase	15,94	93
16/10/2023	14:12	Purchase	15,94	39
16/10/2023	14:03	Purchase	16,00	216
16/10/2023	14:03	Purchase	16,00	84
16/10/2023	13:54	Purchase	16,00	300
16/10/2023	13:33	Purchase	15,96	57
16/10/2023	13:33	Purchase	15,96	100
16/10/2023	13:33	Purchase	15,96	75
16/10/2023	12:28	Purchase	15,90	39
16/10/2023	12:03	Purchase	15,86	300
16/10/2023	11:55	Purchase	15,87	300
16/10/2023	11:49	Purchase	15,86	67
16/10/2023	11:27	Purchase	15,85	7
16/10/2023	11:27	Purchase	15,85	100
16/10/2023	11:27	Purchase	15,85	100
16/10/2023	11:27	Purchase	15,85	93
16/10/2023	11:25	Purchase	15,86	200
16/10/2023	11:25	Purchase	15,86	100
16/10/2023	11:25	Purchase	15,90	285

16/10/2023	11:25	Purchase	15,90	15
16/10/2023	11:20	Purchase	15,90	42
16/10/2023	11:16	Purchase	15,90	93
16/10/2023	10:59	Purchase	15,89	125
16/10/2023	10:59	Purchase	15,90	300
16/10/2023	10:33	Purchase	15,84	287
16/10/2023	10:33	Purchase	15,84	13
16/10/2023	10:32	Purchase	15,84	56

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 9 countries from Europe to Latin America with over 2,000 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2022, the Group reported consolidated revenues of € 357.2 million, Adjusted EBITDA of € 94.8 million and Net profit of € 78.1 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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