

<p>Informazione Regolamentata n. 20301-16-2023</p>	<p>Data/Ora Inizio Diffusione 23 Ottobre 2023 20:12:11</p>	<p>Euronext Growth Milan</p>
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Societa' : EDIL SAN FELICE

Identificativo : 182518

Informazione
Regolamentata

Nome utilizzatore : EDILSANFELICENSS01 - Lorenzo Di
Palma

Tipologia : REGEM

Data/Ora Ricezione : 23 Ottobre 2023 20:12:11

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Diffusione

Oggetto : EDIL SAN FELICE: partial exercise of the
Greenshoe option and conclusion of the
mid-term communication

Testo del comunicato

Vedi allegato.

PRESS RELEASE

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**EDIL SAN FELICE: PARTIAL EXERCISE OF THE GREENSHOE OPTION
AND
CONCLUSION OF THE MID-TERM COMMUNICATION
STABILISATION PERIOD**

pursuant to Article 6(2) of Delegated Regulation (EU) 2016/1052 of 8 March 2016

(27 September 2023 – 23 October 2023)

Naples - 23rd October 2023 – Edil San Felice S.p.A. Società Benefit ("the Company" or "Edil San Felice"), a leading integrated operator active in the maintenance of critical infrastructures in Italy, listed on the Euronext Growth Milan market – announces that today **Alantra Capital Markets S.A.U., Italian Branch** (hereinafter also referred to as "**Alantra**"), in its capacity as the entity appointed to carry out the stabilization activity with respect to the ordinary shares of Edil San Felice (ISIN:IT0005561441), has partially exercised the Greenshoe Option granted by *The Sight S.r.l.* for no. 218.014 ordinary shares of the Company with respect to the maximum no. 395.257 ordinary shares of the Company subject to the Greenshoe Option, with the subsequent return to *The Sight S.r.l.* of an aggregate amount of 177,243 ordinary shares of the Company lent under the Over-Allotment Option. By the exercise of the Greenshoe Option, the stabilisation period shall end with immediate effect.

The purchase price of the ordinary shares subject to the Greenshoe Option is equal to Euro 2.53 per ordinary share - corresponding to the offer price established within the framework of the Placement - for a total counter-value of Euro 551,575.42 and the relevant payment is scheduled for 26 October 2023.

Following the partial exercise of the Greenshoe Option under the above terms, the Offer covered a total of 4,467,028 ordinary shares of Edil San Felice for a total countervalue of Euro 11,301,580.84 and Edil San Felice's free float on the market is equal to 23.21%.

Edil San Felice's share capital will therefore be represented by 19,249,014 ordinary shares, with no par value, held as follows:

Shareholder:	no. shares	%
The Sight S.r.l.	14,781,986	76.79%
Invitalia S.p.A.	1,383,399	7.19%
Indépendance AM S.A.S.	1,067,194	5.54%
Market	2,016,435	10.48%

Total	19,249,014	100.00%
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For further information on the Greenshoe Option, please refer to the admission document available in the Investor Relations section of the website <https://www.edilsanfelice.it/>.

In addition, the Company, on the basis of what has been communicated by Alantra as the entity in charge of the stabilisation activity in the context of the listing of the Company's ordinary shares, announces that Alantra has carried out stabilisation transactions (as defined in Article 3(2)(d) of the Market Abuse Regulation (Regulation (EU) No. 596/2014)) in relation to the offer of the financial instruments described below.

Financial Instruments:

Issuer	Edil San Felice S.p.A. S.B.
Financial Instruments	Ordinary shares (ISIN: IT0005561441)
Size of the offer	4,249,014 ordinary shares excluding the over-allotment option
Offer price	2.53 euro per ordinary share
Market	Euronext Growth Milan
Stabilisation Manager	Alantra Capital Markets S.A.U., Italian Branch

Pursuant to Article 6(3) of Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No. 596/2014 of the European Parliament and of the Council regarding regulatory technical standards on the conditions applicable to share buy-back programmes and stabilisation measures, the Company, based on Alantra's disclosure, announces that the stabilisation activity commenced on 27 September 2023 and that the last stabilisation transaction took place on 20 October 2023.

The table below shows the figures for the operations performed during the stabilisation period.

Financial instruments subject to stabilisation Ordinary Shares Edil San Felice S.p.A. Società Benefit - ISIN IT0005561441

Date of transaction	Purchase (Values in Euro)				Sales (Values in Euro)			
	M / F (*)	Quantity	Countervalue	Price (**)	M / F (*)	Quantity	Countervalue	Price (**)
27/09/2023	M	96,484	240,406,96	2,49	M			
28/09/2023	M	3,110	7,713,35	2,48	M			
29/09/2023	M	33,595	83,455,49	2,48	M			
02/10/2023	M	2,321	5,802,50	2,50	M			
03/10/2023	M	1,300	3,289,00	2,53	M			
04/10/2023	M	10,000	25,300,00	2,53	M			

05/10/2023	-	-	-	n.a.	M			
06/10/2023	-	-	-	n.a.	M			
09/10/2023	M	9,000	22,670,00	2,52	M			
10/10/2023	-	-	-	n.a.	M			
11/10/2023	M	241	607,32	2,52	M			
12/10/2023	M	16,000	40,130,00	2,51	M			
13/10/2023	-	-	-	n.a.	M			
16/10/2023	-	-	-	n.a.	M			
17/10/2023	M	742	1,855,00	2,50	M			
18/10/2023	M	450	1,138,50	2,53	M			
19/10/2023	-	-	-	n.a.	M			
20/10/2023	M	4,000	10,040,00	2,51	M			
23/10/2023	-	-	-	n.a.	M			
Totale	M	177,243	442,408,12	2,50	M			

(* M: Euronext Growth Milan; O: off-market (** Price (rounded to two decimal places)

This press release is also issued on behalf of Alantra pursuant to Article 6(2) of Delegated Regulation (EU) 2016/1052.

This press release is available on the Company's website <https://www.edilsanfelice.it/> in the Investor Relations - Press Releases section and at <https://www.emarketstorage.it/it>.

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EDIL SAN FELICE

Edil San Felice S.p.A. S.B. is a leading integrated operator of solutions for the development and ordinary and extraordinary maintenance of motorway and airport infrastructures. Founded in 1979, Edil San Felice is today one of the leading general contractors in the highways maintenance sector thanks to its presence throughout the peninsula with 2 operating plants in Naples and Bologna and the employment of +200 employees. The company's main areas of activity are (i) Road safety services; (ii) Maintenance on viaducts and other works of art; (iii) Other services. As of 31 December 2022, the Company realised a Value of Production of Euro 34.3 million, up from Euro 29.2 million recorded as of 31 December 2021, an increase of 17.5%. Edil San Felice works with the main Italian road and motorway operators and clients, including: Autostrade per l'Italia, Anas, Aeroporti di Roma, Napoli Salerno Airports (Gesac), Amplia Infrastructures, Tangenziale di Napoli, Movyon, Autostrade Meridionali.

For more information visit: <https://www.edilsanfelice>

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