

<p>Informazione Regolamentata n. 20076-78-2023</p>	<p>Data/Ora Inizio Diffusione 23 Ottobre 2023 21:12:18</p>	<p>Euronext Milan</p>
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Societa' : GIGLIO GROUP

Identificativo : 182521

Informazione
Regolamentata

Nome utilizzatore : GIGLION01 - Mazzitelli

Tipologia : 3.1

Data/Ora Ricezione : 23 Ottobre 2023 21:12:17

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Diffusione

Oggetto : GIGLIO GROUP: COMUNICATO STAMPA

<p><i>Testo del comunicato</i></p>

Vedi allegato.



Milan, 23 October 2023 - Giglio Group S.p.A. (Ticker GG) ("**Giglio Group**" or the "**Company**"), a company listed on the Euronext Milan market, following the notice of call, published on 18 October 2023, of the ordinary and extraordinary Shareholders' Meeting of the Company called for 17 November 2023, announces that the operation referred to in items 1 and 2 on the agenda of the extraordinary part will consist of a share capital increase of up to € 5 million, which can be carried out (i) in a first part, following a resolution meeting by resorting to a private placement procedure compliant with market practice, including, where appropriate, that of accelerated bookbuilding (hereinafter "**ABB**"), evaluated with the support of MIT SIM S.p.A. which has been assigned the role of advisor and arranger of the operation and (ii) in a second part, in the event of failure to fully subscribe the increase within the deadline of 31 December 2023, through the exercise of the proxy in the manner that will be deemed most appropriate by the Board of Directors in relation to the market context.

The share capital increase will be aimed at both qualified or institutional investors and, in any case, at all parties who have submitted expressions of interest, binding or non-binding, including the companies Meridiana Holding S.p.A. ("**Meridiana**") and Luxury Cloud S.r.l. ("**Luxury**"); Meridiana has undertaken to guarantee, if no other investors join, the capital increase up to the maximum amount of Euro 3 million, as already indicated in the Giglio Group's half-yearly financial report as at 30 June 2023.

Since Alessandro Giglio is the controlling shareholder of the Company, of Meridiana and of Luxury, headed by director Anna Maria Lezzi, all related parties of the Company, the subscription of the share capital increase by the latter could constitute transactions between relevant related parties pursuant to the Procedure for transactions with related parties in the version last approved by the Board of Directors on 30 June 2021 ("**RPT Procedure**") and to the Regulation adopted by Consob with resolution no. 11971 of 14 May 1999, as subsequently amended and integrated ("**Issuers Regulation**"). In particular, the amount of the possible subscription of the share capital increase by Meridiana could lead to the qualification of the subscription as a Transaction of Greater Importance pursuant to Art. 8.1 of the RPT Procedure, while any subscription by Luxury could constitute a Transaction of Lesser Importance pursuant to Art. 8.2 of the RPT Procedure. Nevertheless, the two transactions will be taken into account together.

Please note that the documentation relating to the share capital increase operation, including (i) the Explanatory Notes of the Board of Directors drawn up pursuant to Art. 2441, par. 6 of the Italian Civil Code, to Art. 72 of the Issuers' Regulation and to Art. 125-ter of Legislative Decree no. 58/98, (ii) the fair value analysis on the value of the shares issued for a share capital increase submitted by the Auditing Company pursuant to Art. 158 of Legislative Decree no. 58/98, and (iii) the information document relating to transactions of major importance with related parties shall all be made available to the public according to the terms and conditions of the law.

Information on Giglio Group:

Founded by Alessandro Giglio in 2003 and listed on the Borsa Italiana stock-exchange market ever since 2018 (currently on the EURONEXT MILAN segment), Giglio Group is the leading company for the design, creation and management of high value-added e-commerce platforms in Italy for Fashion, Design, Lifestyle, Food, Healthcare and Merchandising sectors. The Company is based in Milan, but it is also present with offices in New York, Rome, Lugano and Genoa. Thanks to its remarkable expertise, Giglio Group accompanies its customers in the online distribution of their products through a unique platform, starting from the implementation of fully tailor-made

and managed monobrand e-store. Moreover, the Company integrates its business with the dedicated placement on main marketplaces worldwide, ensuring the online management of both new collections and inventories stock.. The uniqueness of a “complete-supply-chain” online service thus ensures a 100% sell-through rate.

For further information:

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