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Informazione
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Oggetto : MAPS GROUP: NOTICE OF CHANGE IN
SHARE CAPITAL

Testo del comunicato

Vedi allegato.



MAPS GROUP: NOTICE OF CHANGE IN SHARE CAPITAL

Parma, 07th November 2023

MAPS (MAPS:IM; IT0005364333), an innovative SME listed on Euronext Growth Milan and active in the digital transformation sector, announces the new composition of its share capital following the assignment of 43.500 newly issued ordinary shares, following the exercise of 43.500 Warrants during the ninth exercise period of the "MAPS S.P.A. Warrants 2019-2024", covering the period from 1st October to 31th October 2023, at a ratio of 1 ordinary share for every 1 warrant exercised (refer to the 1th November 2023 press release).

The table below shows the new composition of the **share capital** (fully subscribed and paid in) following the certification of the change filed with the Parma Companies Register on 7th November 2023:

	Current subscribed and paid-up share capital			Previous subscribed and paid-up share capital			Change		
	Euro	no. Of Shares	Unitary nominal value	Euro	no. Of Shares	Unitary nominal value	Euro	no. Of Shares	Unitary nominal value
Total	1.447.227,48	12.385.549	No nominal value	1.442.877,48	12.342.049	No nominal value	4.350,00	43.500	No nominal value
Of which ordinary Shares	1.447.227,48	12.385.549	No nominal value	1.442.877,48	12.342.049	No nominal value	4.350,00	43.500	No nominal value

	No. of warrant converted	No. Outstanding warrant
Warrant Maps 2019-2024	43.500	966.930

MAPS GROUP

Maps, a company founded in 2002, is an Innovative SME, at the head of a group of companies, Maps Group, with headquarters in Parma and over 300 employees. It operates in the Digital Transformation sector, with a specific focus on the Healthcare, Energy and ESG sectors. Since 2019, it is listed on the Italian Stock Exchange segment, Euronext Growth Milan, formerly AIM Italia. Through its solutions, Maps Group enables customers to extract value from data in order to make better decisions and innovate their business models.

With the Maps Healthcare Business Unit, the Group covers the innovative trends of Patient Experience and Telehealth, as well as providing Diagnostic and Hospital Information Systems to public and private customers. The Maps Energy business unit supports the changes taking place for the energy transition, first and foremost those of flexibility and energy communities, as well as energy efficiency. In the field of sustainability, the Maps ESG Business Unit commercialises solutions that measure the achievement of corporate and employee goals, manage risks and report on non-financial performance. Lastly, through the Maps Lab Business Unit, the Group operates in an Open Innovation context, responding to large companies' specific needs through tailor-made products or solutions. The Group is also strongly committed to Research and Development activities. The Research & Solutions division is responsible for identifying market needs and evolving Maps' products.

The Group closes 2022 with consolidated revenue of Euro 24.7 million (+15% compared to 2021) - with revenue growth from Maps Healthcare (+26%) and a significant contribution from the newly founded Maps Energy - and EBITDA of Euro 5.9 million (EBITDA Margin 23.8%).

Over the past four years, Maps Group has quadrupled its revenues from products (EUR 20.2m in 2021, or 84% of consolidated revenues) and more than tripled its revenues from recurring fees (EUR 9.4m in 2022, or 39% of consolidated revenues), consolidating its business model based on high-margin, scalable products, replacing the previous business model based on non-scalable, tailor-made solutions. The Group's organic growth is accompanied by significant M&A activity. Over time, the Group has acquired: IG Consulting S.r.l. (2011), Artex S.p.a. (2018), Royalty S.r.l. (2019), SCS Computers S.r.l. (2020), IASI S.r.l. (2021) I-TEL S.r.l. (2022) and Energenius S.r.l. (2022).

Comunicato disponibile su www.emarketstorage.it e su www.mapsgroup.it

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Numero di Pagine: 4