

<p>Informazione Regolamentata n. 0232-57-2023</p>	<p>Data/Ora Inizio Diffusione 09 Novembre 2023 18:50:15</p>	<p>Euronext Milan</p>
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Societa' : SAIPEM

Identificativo : 183139

Informazione
Regolamentata

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Diffusione : 09 Novembre 2023 18:50:15

Oggetto : Saipem S.p.A.: Abstract Notice of the
Extraordinary Shareholders' Meeting

Testo del comunicato

Vedi allegato.

Abstract of the Notice of Extraordinary Shareholders' Meeting of Saipem S.p.A.

pursuant to Article 125-*bis*, Paragraph 1, Legislative Decree 58/1998

The Extraordinary Shareholders' Meeting of Saipem S.p.A. (hereinafter "**Saipem**" or "**Company**") will be held **at 11 am (CET), on December 13, 2023** (single call), at the Company's Registered Office in Milan, via Luigi Russolo 5, Spark 1 building, and it shall address the following:

Agenda

1. Authorization for the conversion of the equity-linked bonds named "€500.000.000 Senior Unsecured Guaranteed Equity-Linked Bonds due 2029" and the share capital increase in divisible form, excluding Shareholders pre-emption rights pursuant to Article 2441, Paragraph 5 of the Italian Civil Code, to be used to convert the aforementioned bonds through the issue of Saipem ordinary shares. Amendment to Article 5 of the Articles of Association. Relevant resolutions. Granting of powers required by the transaction.

Information concerning the modalities and deadlines for:

- attending and voting at the Shareholders' Meeting (please note that the record date is **Monday December 4, 2023**),
- attending and voting at the Shareholders' Meeting by proxy or through the Designated Representative (Mr. Dario Trevisan),
- exercising the right to add items to the agenda, presenting new proposed resolutions and ask questions on matters on the agenda,

are provided in the full text of the Notice of Shareholders' Meeting, which is available on Saipem's website (www.saipem.com | Section "Governance" - "Shareholders' Meeting"), through the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.com) and on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it).

Information on Saipem's share capital is also available on Saipem's website (www.saipem.com | Section "Governance" - "Shareholders' Meeting").

The Board of Directors' report on the sole item on the Agenda is available to the public at the Company's registered office, on Saipem website (www.saipem.com | Section "Governance" - "Shareholders' Meeting"), through the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.com) and on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it). The fairness opinion of the share issue price produced by the External Auditors pursuant to Article 158 of Legislative Decree 58/98 will be made available to the public, within the terms of the law, **by Wednesday November 22, 2023**, on Saipem website (www.saipem.com | Section "Governance" - "Shareholders' Meeting"), through the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.com) and on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it).

This abstract has been published in the newspaper "Il Sole 24 Ore" on **November 10, 2023**.

On behalf of the Board of Directors

The Chairman

Silvia Merlo

Fine Comunicato n.0232-57

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