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<i>Testo del comunicato</i>

Vedi allegato.



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PRESS RELEASE

The Board of Directors approves the capital increase reserved for Teradyne International Holding B.V.

Cernusco Lombardone (LC), November 14, 2023 – Following the information contained in the press release issued on 8 November 2023, to which is referred for each detail on the overall operation, the Board of Directors of Technoprobe S.p.A., a company listed on Euronext Milan and leader in the design and manufacturing of Probe Card (the “**Company**” or “**Technoprobe**”), announces that on today to have approved a partial execution to the delegation pursuant to art. 2443 of the Italian Civil Code, conferred him by the Extraordinary Shareholders' Meeting of 6 April 2023 and, for the effect, resolved a capital increase, to be paid, with the exclusion of the pre-emption right pursuant to art. 2441, paragraph 4, second sentence, of the Civil Code, for a total amount of Euro 384,744,524.94 (included the premium), by issuing no. 52.260.870 ordinary shares (the “**New Shares**”), without nominal value indication, regular shares, for an issue price of Eur 7.362 per each share to be subscribed within October 30, 2024 (the “**Capital Increase**”).

The issue of New Shares, added to the shares already issued, will determine an increase to no. 653,260,870 of the total shares issued by the Company. The number of New Shares will represent 8.70% of the number of shares currently issued.

The New Shares are reserved for subscription exclusively to Teradyne International Holdings B.V. and will be automatically admitted to trading on Euronext Milan, as well as the other ordinary shares of Technoprobe, without the need to publish a prospectus of public offering and/or listing, pursuant to the exemptions provided for by art. 1, paragraph 4, point b) and paragraph 5, point a), of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”).

With regard to the criteria used for setting the issue price of the New Shares, the Board of Directors, pursuant to the agreement with Teradyne Inc., referred to the volume-weighted average of the exchange prices recorded by the Technoprobe shares in the three months preceding the signing of the binding agreements (i.e. the reporting period: August 7, 2023 - November 6, 2023).

Documentation related to the Capital Increase

The documents relating to the Capital Increase were made available today in accordance with the law at the authorized storage mechanism “emarket Storage” (www.emarketstorage.it) and on the Company’s website (www.technoprobe.com, section Investor Relation/Capital Increase 2023).

This press release is available on the website of Technoprobe <https://www.technoprobe.com>, in the Investor Relations section and on the authorized storage mechanism “emarket Storage” (www.emarketstorage.it).

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Technoprobe Group

Technoprobe is a leading company in the field of semiconductors and microelectronics. Established in 1996 by the entrepreneurial spirit of its founder Giuseppe Crippa, Technoprobe specialises in the design and manufacture of Probe Cards, i.e. electro-mechanical interfaces used for the functional testing of chips. Its market segment is the testing of non-memory or SOC (system on chip) semiconductors. The group is the only Probe Card manufacturer in Italy and a world leader in terms of volume and turnover. It has partnerships and collaborations with some of the world's largest microelectronics, IT and digital companies. Probe cards are hi-tech devices that are custommade for each chip and allow the function of chips to be tested during the manufacturing process. These technologically-advanced designs and solutions are essential for ensuring the proper functioning and reliability of devices that play a crucial role in industries such as Information Technology, 5G, Internet of Things, home automation, automotive, aerospace, etc. As a result, Technoprobe is a critical link in the supply chain for the manufacture of chips, which are at the heart of today's technological world. Technoprobe is a rapidly expanding hub of technological research and innovation with approximately 2700 employees (1700 of them located in Italy), three research centres and more than 600 certified patents. Technoprobe has 14 locations worldwide. The Group's Italian headquarters are in Cernusco Lombardone (LC), a municipality on the outskirts of Milan where there is also a production plant that covers an area of about 18,000 sqm. The Group has two additional production plants in Italy: one in Agrate (MB) covering about 3,000 sqm, and one in Osnago (LC) covering about 5,000 sqm. Also in Italy a Design Center was opened in Sicily, in Catania, in 2022. The Group also has 10 other locations spread across Europe (France and Germany), Asia (Taiwan, South Korea, China, Japan, Philippines and Singapore) and the United States (two locations in California).

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