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Societa' : NB AURORA SA SICAF-RAIF

Identificativo : 183425

Informazione  
Regolamentata

Nome utilizzatore : NBAURORAN03 - FRANCESCO MOGLIA

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<i>Testo del comunicato</i>
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Vedi allegato.



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**PRESS RELEASE**

**NB AURORA: NET ASSET VALUE AS AT 30 SEPTEMBER 2023 EQUAL TO APPROX. EURO 321.9 MLN (AS OF 30 JUNE 2023 IT WAS APPROX. EURO 320.1 MLN), CORRESPONDING TO APPROX. EURO 13.11 PER SHARE (APPROX. EURO 13.04 AS OF 30 JUNE 2023)**

*Luxembourg, 14 November 2023* - NB Aurora S.A. SICAF-RAIF (hereinafter referred to as "NB Aurora" or the "Company"), listed in Italy on Euronext MIV Milan - Segmento Professionale, organised and managed by Borsa Italiana S.p.A., with the aim of acquiring holdings in unlisted Italian SMEs of excellence, announces that the Board of Directors, which met today, has determined the Net Asset Value ("NAV") as at 30 September 2023.

The NAV as at 30 September 2023 was Euro 321.893.631 corresponding to a NAV per share of Euro 13.1101 (calculated as the ratio between the NAV, equal to Euro 321.893.631, and the total number of shares, equal to 24.553.115).

The percentage change of NAV compared to 30 June 2023 is mainly attributable to an increase in the valuation of the investments in NB Aurora's portfolio.

In detail, the NAV as at 30 September 2023 was composed as follows: Euro 2 million were represented by the units of Fondo Italiano di Investimento, approximately Euro 304 million by the units of the investments in NB Aurora Holdings (Club del Sole, Dierre Group, PHSE, BluVet, Rino Mastrotto, Veneta Cucine, Comet, Farmo, Exacer, Promopharma, Finlogic), by the investment in Engineering Ingegneria Informatica, and approximately Euro 16 million in cash, other assets and liabilities.

During the first nine months of 2023, NB Aurora invested a total of Euro 11 million to support the further development through external lines of the portfolio company BluVet, and for the new investment in Finlogic - which took place with a voluntary public tender offer with the consequent delisting of the



same from Euronext Growth Milan - a group active in the Information Technology sector with the creation of complete and innovative solutions for the coding and automatic identification of products through the use of barcodes and RFID technology. In accordance with its investment policies, NB Aurora syndicated to NB Aurora Co-Investment Fund SCSp an indirect minority stake in Finlogic.

It should be noted that subsequent to 30 September 2023, NB Aurora finalised, on 19 October 2023, the sale of 49.9% of its equity investment portfolio to the investment fund NB Aurora Co-Investment Fund II S.C.A SICAV RAIF, also managed by Neuberger Berman AIFM S.à r.l., the management company of NB Aurora, and subscribed by third party professional investors. For further information, please refer to the press release issued by NB Aurora on the same date.

On 6 November 2023, NB Aurora published its ESG Portfolio Spotlight 2023. The report certifies the results on Environmental, Social and Governance (“ESG”) issues achieved by the main companies in NB Aurora’s portfolio, which refer to the Global Reporting Initiative (“GRI”) Sustainability Reporting Standards.

The financial data in this press release have not been audited.

#### Definitions

Net Asset Value (total assets minus its total liabilities)

#### **NB Aurora**

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, a private, independent, employee-owned investment manager, with \$443 billion AUM (as of 30 June 2023). The investment target includes top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team operates with an active minority approach, partnering with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano di Investimento (17 initial shareholdings of which it currently still holds the investments in Amut Group and Zeis Excelsa), the fund invested in 12 companies: Club del Sole (leader in the camping-village sector in Italy), Dierre Group (production of tech components for industrial automation), PHSE (temperature-controlled transport of drugs and biological samples), BluVet (network of veterinary clinics), Rino Mastrotto Group (production and marketing of leathers for fashion, automotive and furniture industries), Engineering (leader in Italy in the digital transformation of companies, public and private organizations), Veneta Cucine (manufacturer of fitted kitchens) Comet (development and production of tailor-made organic rubber and silicone compounds), Farmo (leader in the production of ‘better for you’ gluten-free products), Exacer (active in the specialty chemicals business through the development and production of catalyst supports), PromoPharma (specialized in the production and commercialization of food supplements, dietary food and innovative medical devices) and Finlogic (Group specialized in labelling, coding, automatic tracking and identification solutions).

#### **For further information on NB Aurora:**

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d’investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.



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