

<p>Informazione Regolamentata n. 1967-76-2023</p>	<p>Data/Ora Inizio Diffusione 21 Novembre 2023 16:19:10</p>	<p>Euronext Star Milan</p>
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Societa' : DOVALUE

Identificativo : 183619

Informazione  
Regolamentata

Nome utilizzatore : DOVALUEN10 - Songini

Tipologia : REGEM

Data/Ora Ricezione : 21 Novembre 2023 16:19:09

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Diffusione

Oggetto : S&P CONFIRMS "BB" RATING AND  
"STABLE" OUTLOOK

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### S&P CONFIRMS "BB" RATING AND "STABLE" OUTLOOK

**Rome, November 21<sup>st</sup>, 2023** – doValue S.p.A. ("doValue", the "Company") is pleased to communicate that S&P Global has confirmed its Issuer Credit Rating at "BB" with "Stable" outlook; the rating and outlook apply also to doValue's Senior Secured Notes listed on the Luxemburg Stock Exchange for outstanding amounts of €264 million (maturity August 2025) and €296 million (maturity July 2026).

According to S&P Global, the "Stable" outlook reflects the expectation that doValue's net leverage will remain below 3x on a company-reported basis, alongside continued solid FOCF.

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doValue is the main operator in Southern Europe in the management of credit and real estate for banks and investors. With more than 20 years of experience and approximately €120 billion of assets under management (Gross Book Value) across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. The doValue Group offers an integrated range of services: management of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, performing credit, real estate management, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM) and, in 2022, the Group reported Gross Revenues of €558 million and EBITDA excluding non-recurring items of €202 million.

## Contacts

### Image Building

Media Relations

Rafaella Casula (+39 348 306 7877)

Serena Zagami (+39 02 89011300)

[dovalue@imagebuilding.it](mailto:dovalue@imagebuilding.it)

### doValue

Investor Relations

[investorrelations@dovalue.it](mailto:investorrelations@dovalue.it)

## doValue S.p.A.

già doBank S.p.A.

Viale dell'Agricoltura, 7 – 37135 Verona (VR)

T: 800 44 33 94 – F: +39 045 8764 831

Mail: [infodvl@dovalue.it](mailto:infodvl@dovalue.it)

[dovalue.pec@actaliscertymail.it](mailto:dovalue.pec@actaliscertymail.it)

Sito web: [www.dovalue.it](http://www.dovalue.it)

Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260

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