

<b>Informazione Regolamentata n. 0240-82-2023</b>	<b>Data/Ora Inizio Diffusione 28 Novembre 2023 18:02:32</b>	<b>Euronext Milan</b>
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Societa' : KME GROUP

Identificativo : 183884

Informazione  
Regolamentata

Nome utilizzatore : SMIN02 - Mazza

Tipologia : 3.1

Data/Ora Ricezione : 28 Novembre 2023 18:02:31

Data/Ora Inizio  
Diffusione : 28 Novembre 2023 18:02:32

Oggetto : KME Group: Completed renewal of banks  
pool facility and factoring

*Testo del comunicato*

Vedi allegato.



## KME Group SpA

Registered Office: 20121 Milan (MI) Foro Buonaparte, 44

Share Capital: Euro 200,102,434.47 fully paid-in

Milan Company Register – Tax I.D. Nr. 00931330583

[www.itkgroup.it](http://www.itkgroup.it)

### PRESS RELEASE

**KME GROUP: COMPLETED RENEWAL OF BANK FACILITY FOR WORKING CAPITAL LINES**

**INCREASED BY ADDITIONAL 50 MILLION EURO FOR A TOTAL AMOUNT UP TO 460 MILLION EURO**

**Milan, 28<sup>th</sup> November 2023** – With reference to its press release dated November 9<sup>th</sup>, 2023, KME Group S.p.A. informs that its subsidiary KME SE has completed the closing of the facility signed with the banking pool on the same date, after the satisfaction of all conditions precedent and with an increase of the amount of the facility of additional 50 million euro, for an overall amount up to 460 million euro.

BNP Paribas (Italian Branch), Intesa Sanpaolo S.p.A. and Banca Nazionale del Lavoro S.p.A. acted as Sustainability Coordinators for the banking pool.

At the same time, also the closing of the existing factoring lines of 376.5 million euro has been completed.

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*The press release is available on the Company's website, [www.itkgroup.it](http://www.itkgroup.it). Additional information may be directly requested from the Company (telephone number +39.02.806291; e.mail: [info@itk.it](mailto:info@itk.it)) and through the "eMarket STORAGE" system at the address: [www.emarketstorage.it](http://www.emarketstorage.it).*

Fine Comunicato n.0240-82

Numero di Pagine: 3