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Societa' : EDIL SAN FELICE

Identificativo : 184002

Informazione
Regolamentata

Nome utilizzatore : EDILSANFELICENSS01 - Lorenzo Di
Palma

Tipologia : REGEM

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Diffusione

Oggetto : Edil San Felice finalises the acquisition of a
new industrial site to boost production
capacity

<i>Testo del comunicato</i>

Vedi allegato.

PRESS RELEASE

EDIL SAN FELICE FINALISES THE ACQUISITION OF A NEW INDUSTRIAL SITE TO BOOST PRODUCTION CAPACITY

The Company has finalised the agreement for the acquisition of a new industrial site in Nola, adjacent to the current headquarters, to increase its production capacity in particular aimed at (i) expanding its road and airport signalling business, where it is witnessing a significant increase in demand, and (ii) having new space available for its carpentry business, which is currently outsourced.

Naples - 1st December 2023 - Edil San Felice S.p.A. Società Benefit ("the Company" or "Edil San Felice"), a leading integrated operator, active in the field of critical infrastructure maintenance in Italy - listed on the Euronext Growth Milan market - has successfully concluded the acquisition of a new industrial site adjacent to its headquarters in Nola, with the strategic objective of increasing its production capacity.

The new spaces will be dedicated to (i) the expansion of the area dedicated to the production of road and airport signs carried out through the company Wesign S.r.l.; and (ii) the expansion of the company's surface area in order to have space to dedicate to metal carpentry activities, functional to ordinary and extraordinary maintenance activities.

The sale and purchase agreement, signed on 30 November 2023, has a value of €3,000,000.00, financed entirely with own funds. The transaction, as a result of the provisions of Article 37, paragraph 2 of Law Decree No. 36/2022, will generate the accrual of a tax credit equal to €1,050,000.00, which can already be used in the first months of 2024.

The new industrial site covers an area of about 3,500 square metres, of which about 3,000 will be used for production and storage activities, while the remaining 500 will be used for offices and services.

"We are pleased to have concluded the acquisition of an industrial site that has a strategic significance for Edil San Felice," commented CEO Lorenzo Di Palma. "Through the new spaces, which will be adjacent to our headquarters, we will be able to increase our production capacity in the key sector of road and airport signage, where we are witnessing a significant increase in demand, and have new space available for the carpentry activity that has been outsourced to date. The infrastructure expansion is designed to offer new growth opportunities for the company and will enable ESF to improve operational efficiency and respond more dynamically to growing market demands."

This press release is available on the Company's website <https://www.edilsanfelice.it/> in the Investor Relations - Press Releases section and at <https://www.emarketstorage.it/it>.

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EDIL SAN FELICE

Edil San Felice S.p.A. S.B. is a leading integrated operator of solutions for the development and ordinary and extraordinary maintenance of motorway and airport infrastructures. Founded in 1979, Edil San Felice is today one of the leading general contractors in the highways maintenance sector thanks to its presence throughout the peninsula with 2 operating plants in Naples and Bologna and the employment of +200 employees. The company's main areas of activity are (i) Road safety services; (ii) Maintenance on viaducts and other works of art; (iii) Other services. As of 31 December 2022, the Company realised a Value of Production of Euro 34.3 million, up from Euro 29.2 million recorded as of 31 December 2021, an increase of 17.5%. Edil San Felice works with the main Italian road and motorway operators and clients, including: Autostrade per l'Italia, Anas, Aeroporti di Roma, Napoli Salerno Airports (Gesac), Amplia Infrastructures, Tangenziale di Napoli, Movyon, Autostrade Meridionali.

For more information visit: <https://www.edilsanfelice>

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