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Testo del comunicato

Vedi allegato.

PRESS RELEASE

UPDATE ON THE LISTING PROCESS OF THE INDIAN SUBSIDIARY DOMS

Pero, December 4, 2023 - F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A. ("F.I.L.A." or the "Company"), following its announcement on July 21, 2023 regarding the launch of the listing process of its Indian subsidiary DOMS Industries Limited ("DOMS"), informs that on December 2, 2023, DOMS has filed its Red Herring Prospectus containing the information related to the proposed initial public offering of equity shares of DOMS ("Offer") with the Registrar of Companies, Gujarat at Ahmedabad.

It is recalled that in the context of the Offer, F.I.LA. acts as promoter of DOMS and that, as a selling shareholder, it has committed to sell equity shares in the Offer aggregating up to ₹8,000.00 million (approximately Euro 90 million).

The Offer will be open for subscription by the public on Wednesday, December 13, 2023 and will close on Friday, December 15, 2023. After the closing of the Offer period, it is expected that the settlement of the Offer and the start of trading of DOMS' equity shares may take place by December 31, 2023.

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F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share. F.I.L.A. has been listed on EXM – Euronext STAR segment of the Italian Stock Exchange since November 2015. The company, with revenue of Euro 764.6 million in 2022, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga Company and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557. F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore and Arches. Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all.
F.I.L.A. currently operates through 25 production facilities (of which two in Italy) and 33 subsidiaries across the globe and employs over 11,700.

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F.I.L.A. Fabbrica Italiana Lapis ed Affini

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