

<p>Informazione Regolamentata n. 1565-48-2023</p>	<p>Data/Ora Inizio Diffusione 07 Dicembre 2023 08:12:09</p>	<p>Euronext Star Milan</p>
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Societa' : FILA

Identificativo : 184218

Informazione  
Regolamentata

Nome utilizzatore : FILASPANSS01 - Nicoletti

Tipologia : REGEM

Data/Ora Ricezione : 07 Dicembre 2023 08:12:08

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Diffusione : 07 Dicembre 2023 08:12:09

Oggetto : F.I.L.A. S.p.A.\_PR\_Publication of the price  
band advertisement containing the  
valuation range of DOMS shares for the  
purpose of the IPO

*Testo del comunicato*

Vedi allegato.



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## PRESS RELEASE

### PUBLICATION OF THE PRICE BAND ADVERTISEMENT CONTAINING THE VALUATION RANGE OF DOMS SHARES FOR THE PURPOSE OF THE INITIAL PUBLIC OFFER

**Pero, December 7, 2023** - F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A. (“F.I.L.A.” or the “Company”), following its announcement dated December 4, 2023, seek to inform you that its Indian subsidiary DOMS Industries Limited (“DOMS”) is undertaking its initial public offering (“IPO”), in which FILA is participating as a selling shareholder and offering equity shares of DOMS aggregating to INR 8,000 million (approximately EUR 90 million). In this regard, DOMS has released a price band advertisement wherein the price range of the IPO is INR 750 to INR 790 per equity share. The subscription period of the IPO closes on Friday, December 15, 2023.

\* \* \*

*F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share. F.I.L.A. has been listed on EXM – Euronext STAR segment of the Italian Stock Exchange since November 2015. The company, with revenue of Euro 764.6 million in 2022, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga Company and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557. F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore and Arches. Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all.*

*F.I.L.A. currently operates through 25 production facilities (of which two in Italy) and 33 subsidiaries across the globe and employs over 11,700.*

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Fine Comunicato n.1565-48

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