

Informazione Regolamentata n. 2211-231-2023	Data/Ora Inizio Diffusione 12 Dicembre 2023 12:43:17	Euronext Star Milan
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Informazione
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Diffusione
Oggetto : Ordinary Shareholders' Meeting

<i>Testo del comunicato</i>

Vedi allegato.

SANLORENZO

SANLORENZO S.P.A.:

THE ORDINARY SHAREHOLDERS' MEETING APPROVED THE AUTHORISATION TO PURCHASE AND DISPOSE OF TREASURY SHARES

La Spezia, 12 December 2023 – The Ordinary Shareholders' Meeting of Sanlorenzo S.p.A. (“**Sanlorenzo**” or the “**Company**”), which met today in first call under the chairmanship of Mr. Massimo Perotti, approved the authorisation, pursuant to the provisions of Articles 2357 and 2357-ter of Italian Civil Code, as well as Article 132 of Italian Legislative Decree no. 58 of 24 February 1998 (the Italian Consolidated Law on Finance or “**TUF**”), to purchase and dispose of the Company's treasury shares.

The authorisation was approved for the purchase, even in several tranches, of ordinary shares up to a maximum amount of 3,491,956 shares, corresponding to about 10% of share capital, for a period of 18 months starting from the date of the relevant resolution of the Ordinary Shareholders' Meeting, and therefore until 12 June 2025. The authorisation to dispose of treasury shares was approved with no time limits.

As of today's date, the Company holds no. 214,928 treasury shares (equal to 0.615% of the share capital subscribed and paid-in) purchased in implementation of the Shareholders' Meeting resolution of 28 April 2022; this share buy-back program was concluded on 28 October 2023.

Sanlorenzo informs that the summary report on the votes and the minutes of the Shareholders' Meeting will be made available to the public within the terms and according to the procedures set out by law.

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1972, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand.

Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-38 metres yachts); Superyacht Division (40-73 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Sanlorenzo also offers an exclusive range of services dedicated to its clients, such as a monobrand charter program (Sanlorenzo Charter Fleet), maintenance, refit and restyling services (Sanlorenzo Timeless) and crew training (Sanlorenzo Academy).

The Group employs over 970 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2022, the Group generated net revenues from the sale of new yachts of €740.7 million, Adjusted EBITDA of €130.2 million (EBITDA of €129.6 million) and a Group net profit of €74.2 million.

www.sanlorenzoyacht.com

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