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Istrana (TV), Italia, 19 dicembre 2023

## COMUNICATO STAMPA

### PRO-GEST: STANDARD & POOR'S ABBASSA IL RATING A CCC DA CCC+

Pro-Gest comunica che l'agenzia di rating Standard & Poor's ha rilasciato un aggiornamento del profilo di credito di Pro-Gest comunicando il downgrade a CCC da CCC+ del *long term corporate credit rating*.

Standard & Poor's ha inoltre comunicato il downgrade a CCC- da CCC del rating delle obbligazioni emesse nell'ambito del prestito obbligazionario €250 million senior unsecured notes.

L'agenzia ha inoltre modificato l'outlook a negativo da stabile.

Il comunicato integrale di Standard & Poor's è disponibile sul sito internet di Pro-Gest nella sezione Investor Relations.

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*This press release may constitute a public disclosure of inside information by Pro-Gest S.p.A. under Regulation (EU) 596/2014 and any relevant implementing rules and regulations.*

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### Cautionary Statements

This press release is for information purposes only and does not constitute any offer to sell or the solicitation of an offer to buy any security in the United States or in any other jurisdiction.

This press release does not constitute an offer of financial products to the public in Italy, as defined under Article 1, paragraph 1, letter (t) of legislative decree of February 24, 1998, no. 58, as amended and supplemented from time to time.

This press release does not constitute and shall not, in any circumstances, constitute a public offering or an invitation to the public in connection with any offer within the meaning of the Regulation (EU) 2017/1129, as amended and supplemented from time to time, and any relevant implementing measure in each member state of the European Economic Area and, in the United Kingdom, as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018.

### Forward Looking Statements

This press release may include forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, those regarding the Group's future financial position and results of operations, strategies, plans, objectives, goals and targets, future developments in the markets in which the Group participates or is seeking to participate or anticipated regulatory changes in the markets in which

the Group operates or intends to operate. In some cases, you can identify forward-looking statements by terminology such as “aim”, “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “forecast”, “guidance”, “intend”, “may”, “plan”, “potential”, “predict”, “projected”, “should” or “will” or the negative of such terms or other comparable terminology.

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions. Our actual results of operations, including our financial condition and liquidity and the development of the industries in which we operate, may differ materially from (and be more negative than) those made in, or suggested by, the forward-looking statements contained in this press release. In addition, even if our results of operations, including our financial condition and liquidity and the development of the industries in which we operate, are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

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Istrana (TV), Italy, December 19, 2023

## PRESS RELEASE

### PRO-GEST: STANDARD & POOR'S LOWERS RATING TO CCC FROM CCC+

Pro-Gest announces that the rating agency Standard & Poor's has released its rating review of the credit profile of Pro-Gest lowering the long term corporate credit rating to CCC from CCC+.

Standard & Poor's has also lowered the rating to CCC- from CCC for the €250 million senior unsecured notes.

The rating agency has also revised the outlook to negative from stable.

Standard & Poor's press release is available on the Pro-Gest website on the Investor Relations webpage.

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