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Societa' : BANCO BPM

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Oggetto : CONSULTATION AGREEMENT AMONG
SHAREHOLDERS OF BANCO BPM S.P.A.

Testo del comunicato

Vedi allegato



CONSULTATION AGREEMENT AMONG SHAREHOLDERS OF BANCO BPM S.P.A.

Update of the essential information pertaining to the Consultation Agreement pursuant to article 122 of the Italian Legislative Decree 58/98 and of article 129 of the CONSOB Regulation no. 11971 of 14 May 1999

Milan, 21 December 2023 - Further to the press release of 27 March 2023, Banco BPM shall, pursuant to Article 131 of Consob Regulation No. 11971/1999 ("**Issuers' Regulation**"), publish the update relating to the "Banco BPM S.p.A. Shareholder Consultation Agreement" stipulated on 21 December 2020 (the "**Agreement**"), by means of dissemination of the "Extract pursuant to Article 122 of Legislative Decree 58/98 and CONSOB Regulation No. 11971 of 14 May 1999, and following amendments" as transmitted to Banco BPM and published, by the participants in the Consultation Agreement, in the daily newspaper "Il Sole 24 Ore" today.

For further information, please refer to the essential information on the Agreement, the update of which is published, within the terms required by law, on Banco BPM's website at www.gruppo.bancobpm.it, "Investor Relations" section.

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Consultation Agreement among shareholders of Banco BPM S.p.A.

Abstract pursuant to article 122 of the Italian Legislative Decree 58/98 and of the CONSOB regulation no. 11971 of 14 May 1999 and following amendments

With reference to the Consultation Agreement among shareholders of Banco BPM S.p.A. stipulated on 21 December 2020 and subsequently amended on 20 July 2021, 18 October 2022 and on 19 December 2023, pursuant to Article 131 of the CONSOB Regulation no. 11971 of 14 May 1999 and following amendments, the shareholders who have adhered to this Agreement as of 19 December 2023 are listed below:

Signatories	No. Shares	As a % of total shares	As a % of share capital
Fondazione CRT	27,273,813	21.66%	1.8%
Fondazione Cassa di Risparmio di Lucca	18,790,399	14.92%	1.240%
Fondazione Cassa di Risparmio di Alessandria	7,575,740	6.02%	0.50%
Fondazione ENPAM	30,288,919	24.06%	1.999%
Fondazione Cassa di Risparmio di Carpi	1,529,547	1.21%	0.101%
Fondazione Cassa di Risparmio di Reggio Emilia Pietro Manodori	444,454	0.35%	0.0293%
Inarcassa - Cassa Nazionale di Previdenza ed Assistenza per gli Ingegneri ed Architetti Liberi Professionisti	14,796,374	11.75%	0.9765%
Cassa Nazionale di Previdenza e Assistenza Forense	25,200,000	20.02%	1.66%
Total	125,899,246	100%	8.3%

The Consultation Agreement does not provide for either block or voting commitments on the contributed shares and falls under the case indicated in the Article 122, paragraph 5, letter a), of the Legislative Decree 58/98.

Essential information is available to the public at www.gruppo.bancobpm.it, "Investor Relations" section.

Milan, 21 December 2023

Fine Comunicato n.1928-121

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