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Societa' : MAPS

Identificativo Informazione
Regolamentata : 185243

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Oggetto : MAPS: CONSOB NOTIFIED OF UPDATE TO
THE KID FOR "WARRANT MAPS S.P.A. 2019-
2024"

Testo del comunicato

Vedi allegato



MAPS GROUP
SHARING KNOWLEDGE

MAPS: CONSOB NOTIFIED OF UPDATE TO THE KID FOR “WARRANT MAPS S.P.A. 2019-2024”

Parma, 11th January 2024

MAPS (MAPS:IM; IT0005364333), an innovative SME listed on Euronext Growth Milan active in the digital transformation sector, announces that today it notified the competent offices of Consob the update of the KID for the "Warrant Maps 2019-2024", as required by current regulations.

The KID (Key Information Document) is a concise, standardized information document prepared to depict the characteristics of the product in a way that is easily accessible and understandable for the investor, according to the European Regulation on PRIIPs relating to retail investment products and packaged insurance, which aims to ensure comparability between different products and increase the degree of transparency of information regarding such instruments.

The KID for "Warrant Maps S.p.a. 2019-2024" has been published in the Warrants section of the Investors – More Information on the website <https://mapsgroup.it>.

MAPS GROUP

Maps, a company founded in 2002, is an Innovative SME, at the head of a group of companies, Maps Group, with headquarters in Parma and over 300 employees. It operates in the Digital Transformation sector, with a specific focus on the Healthcare, Energy and ESG sectors. Since 2019, it is listed on the Italian Stock Exchange segment, Euronext Growth Milan, formerly AIM Italia. Through its solutions, Maps Group enables customers to extract value from data in order to make better decisions and innovate their business models.

With the Maps Healthcare Business Unit, the Group covers the innovative trends of Patient Experience and Telehealth, as well as providing Diagnostic and Hospital Information Systems to public and private customers. The Maps Energy business unit supports the changes taking place for the energy transition, first and foremost those of flexibility and energy communities, as well as energy efficiency. In the field of sustainability, the Maps ESG Business Unit commercialises solutions that measure the achievement of corporate and employee goals, manage risks and report on non-financial performance. Lastly, through the Maps Lab Business Unit, the Group operates in an Open Innovation context, responding to large companies' specific needs through tailor-made products or solutions. The Group is also strongly committed to Research and Development activities. The Research & Solutions division is responsible for identifying market needs and evolving Maps' products.

The Group closes 2022 with consolidated revenue of Euro 24.7 million (+15% compared to 2021) - with revenue growth from Maps Healthcare (+26%) and a significant contribution from the newly founded Maps Energy - and EBITDA of Euro 5.9 million (EBITDA Margin 23.8%).

Over the past four years, Maps Group has quadrupled its revenues from products (EUR 20.2m in 2021, or 84% of consolidated revenues) and more than tripled its revenues from recurring fees (EUR 9.4m in 2022, or 39% of consolidated revenues), consolidating its business model based on high-margin, scalable products, replacing the previous business model based on non-scalable, tailor-made solutions. The Group's organic growth is accompanied by significant M&A activity. Over time, the Group has acquired: IG Consulting S.r.l. (2011), Artex S.p.a. (2018), Royalty S.r.l. (2019), SCS Computers S.r.l. (2020), IASI S.r.l. (2021) I-TEL S.r.l. (2022) and Energenius S.r.l. (2022).

Press available on www.emarketstorage.it or www.mapsgroup.it.

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Fine Comunicato n.20153-2

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