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Societa' : TINEXTA

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Oggetto : Tinexta finalizes through its subsidiary Warrant
Hub the signing to acquire the French company
ABF Group

Testo del comunicato

Vedi allegato



TINEXTA

PRESS RELEASE

TINEXTA FINALIZES THROUGH ITS SUBSIDIARY WARRANT HUB THE SIGNING TO ACQUIRE THE FRENCH COMPANY ABF GROUP

Rome, January 11, 2024. Following the press release dated December 14, 2023, **Tinexta S.p.A.**, a leading company in Digital Trust, Cyber Security and Business Innovation services, announces that it has completed, through its subsidiary Warrant Hub S.p.A. ("**Warrant Hub**"), the signing that is preliminary to the acquisition of 73.9 % of the share capital of ABF Group S.A.S. ("**ABF Group**").

ABF Group, based in Tours (France), was founded in 2004 and, through a network of business partners and highly qualified professionals, provides consultancy services to SMEs for the development of territorial projects supported by public funding for innovation. ABF Group is also active in the europroject and tax incentive (Tax Credit) market.

The operation is in line with Tinexta's international positioning strategy and allows Warrant Hub, already present in France with Euroquality and in Spain with Evalue, to position itself in the European market as one of the few operators supporting innovation and business growth, to promote its innovative services in France, as successfully tested in Italy, and strengthen expertise in the field of public funding for innovation and sustainable development. In addition, this transaction will provide the opportunity to expand their respective offering, particularly that of ABF Group, by integrating Warrant Hub's unique skills, creating synergies and knowledge exchange between Italy, France, and Spain.

The closing is expected in the first quarter of 2024.

Warrant Hub was assisted by PWC for the financial and tax due diligence, Gianni & Origoni and August Debouzy for the legal side of the transaction, as well as Crédit Agricole Corporate & Investment Bank and Aurignac Finance who acted as Financial Advisors.



TINEXTA

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy with representatives in 12 countries ranging from Europe to Latin America and over 2,500 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2022, the Group reported consolidated revenues of € 357.2 million, Adjusted EBITDA of € 94.8 million and Net profit of € 78.1 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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Fine Comunicato n.20053-2

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