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| Informazione<br>Regolamentata n.<br>1615-5 | Data/Ora Inizio Diffusione<br>16 Gennaio 2024 17:57:34 | Euronext Milan |
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Societa' : FINECOBANK

Identificativo Informazione  
Regolamentata : 185377

Nome utilizzatore : Spolini

Tipologia : 2.4

Data/Ora Ricezione : 16 Gennaio 2024 17:57:34

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Oggetto : PR FinecoBank - Purchase treasury shares FIS  
2024

*Testo del comunicato*

Vedi allegato

FINECO**PRESS RELEASE****FinecoBank S.p.A.: Purchase of treasury shares to carry out the 2024 Incentive System for Personal Financial Advisors (PFA) identified staff – “2024 PFA SYSTEM”*****Milan, January 16, 2024***

FinecoBank S.p.A. informs that, according to the provisions of articles 2357 and 2357-ter of the Civil Code, 132 of Legislative Decree no. 58/1998 and 144-bis of Consob Regulation no. 11971/1999, today's Board of Directors resolved to request to the FinecoBank's ordinary Shareholders' Meeting – that will be called to approve the 2023 financial statements – the authorization to purchase and to dispose of treasury shares for a maximum number of 256,740 FinecoBank ordinary shares, in order to acquire the financial instruments needed to carry out the “2024 PFA System” for the Personal Financial Advisors identified staff.

The requested authorization is for a maximum number of 256,740 ordinary shares, equal to 0.04% of share capital and, therefore, well below the maximum limit of 20% provided by the applicable regulation, also taking into consideration the 91,459 treasury shares owned by the Company at the date of the present report, equal to 0.01% of the current share capital, and also the maximum number of treasury shares that at the moment is estimated to be assigned to execute Incentive Systems already approved or that will be approved in the future, or other needs not foreseeable at the moment.

The amount of the purchasing operations should not be below the nominal value per share, equal to Euro 0.33 and not above, as a maximum, the official closing price of FinecoBank ordinary shares registered in the MTA (“Mercato Telematico Azionario” – Milan Stock Exchange) the day preceding the purchase, increased by 15%.

The authorization to purchase will be valid for a period of eighteen months from the date of the Shareholders' Meeting that passed the resolution for the authorization.

Buy-back operations of treasury shares will be executed only after having received the necessary authorization from the Supervisory Authorities, according to articles 77-78 Reg. EU no. 575/2013 (CRR) dated June 26, 2013 as modified by Reg. EU no. 876/2019.



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Numero di Pagine: 4