

Informazione Regolamentata n. 1967-13	Data/Ora Inizio Diffusione 18 Gennaio 2024 18:00:14	Euronext Star Milan
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Societa' : DOVALUE

Identificativo Informazione
Regolamentata : 185449

Nome utilizzatore : Della Seta

Tipologia : REGEM

Data/Ora Ricezione : 18 Gennaio 2024 18:00:14

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Oggetto : REGULATORY UPDATE - "SME" STATUS
QUALIFICATION

Testo del comunicato

Vedi allegato



PRESS RELEASE

REGULATORY UPDATE

Rome, January 18th, 2024 - doValue S.p.A. ("doValue") as per Article 2-ter, paragraph 2, of the Regulations adopted by CONSOB Resolution No. 11971 of May 14, 1999 (the "**Issuers' Regulations**") has acquired the qualification of "**SME**" in accordance with Article 1, paragraph 1, letter w-quater.1), of Legislative Decree No. 58 of February 24, 1998 (the "**Italian Financial Act**"), as the market capitalization relating to the year 2023 (calculated in compliance with Article 2-ter, paragraph 1, of the Issuers' Regulations) was below the threshold established by Article 1, paragraph 1, letter w-quater.1), of the Italian Financial Act.

The acquisition of "SME" status by doValue entails, among others, raising the minimum threshold for the disclosing of significant shareholdings pursuant to Article 120 of the Italian Financial Act, from 3% to 5% of the voting share capital.

doValue is the main operator in Southern Europe in the management of credit and real estate for banks and investors. With more than 20 years of experience and approximately €120 billion of assets under management (Gross Book Value) as of September 30th, 2023 across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. The doValue Group offers an integrated range of services: management of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, performing credit, real estate management, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM) and, in 2022, the Group reported Gross Revenues of €558 million and EBITDA excluding non-recurring items of €202 million.

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Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260

Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

Fine Comunicato n.1967-13

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