

Informazione Regolamentata n. 2083-4-2024	Data/Ora Inizio Diffusione 30 Gennaio 2024 18:03:41	Euronext MIV Milan
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Societa' : NB AURORA SA SICAF-RAIF

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Utenza - Referente : NBAURORAN03 - FRANCESCO MOGLIA

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Oggetto : NB Aurora notice to the holders of class A
shares - ENG

Testo del comunicato

Vedi allegato



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PRESS RELEASE

**PROPOSITION OF CANDIDATES FOR THE BOARD OF DIRECTORS:
NOTICE TO THE HOLDERS OF CLASS A SHARES**

*Luxembourg, January 30th, 2024 - NB Aurora S.A. SICAF-RAIF (hereinafter "**NB Aurora**" or the "**Company**"), listed in Italy on Euronext MIV Milan – Professional Segment, considering that the mandates to the current Company's Directors expire at the annual general meeting of the Company to be held in 2024, discloses that the holders of Class A Shares are kindly asked to provide NB Aurora's Board, pursuant to article 26.1 of the Company's Articles, with a list of at least three potential candidates, of which the general meeting shall appoint up to two candidates. Both appointed directors shall be independent directors.*

The list of candidates has to be received by NB Aurora's Board on March 15th, 2024, at the latest.

For any further information in relation to the abovementioned proposition of candidates for the Board, including candidates' requirements and the documentation to be provided thereto, please refer to the dedicated notice to the holders of Class A Shares available on NB Aurora's website under section **Investor Relations / Shareholder Meeting / General Meeting 29th April, 2024** or at the link below:
https://www.nbaurora.it/?page_id=4763

About NB Aurora



Ph. +39 02 03095343
Mob. +39 375 6408862
Mail info@giovanmarchicomunicazione.com

20136 Milano - Via Conchetta, 4 (angolo Largo Mahler)
00195 Roma - Via Costantino Morin, 44

Giovanna Marchi
Mob. +39 335 711 7020
g.marchi@giovanmarchicomunicazione.com

Giulia Asprino
Mob. +39 366 343 9062
gasprino@giovanmarchicomunicazione.com



NB Aurora stands as the pioneering permanent capital entity listed in Italy on the Euronext MIV Milan – Professional Segment. With a primary mission to invest in unlisted SMEs, our commitment involves directing financial resources to fuel their growth and international expansion, making a tangible contribution to the vitality of our nation's real economy.

Under the auspices of Neuberger Berman, an independent and employee-controlled private investment company boasting assets of approximately \$439 billion as of September 30, 2023, NB Aurora focuses its investment vision on exceptional SMEs. These are the industry leaders in high-growth market niches, with turnovers ranging between €30 million and €300 million and a robust export orientation. At the heart of NB Aurora's strategy is an active minority approach, cultivating enduring partnerships with entrepreneurs and embracing a medium to long-term outlook. Following our inaugural venture, where NB Aurora acquired 44.55% of Fondo Italiano d'Investimento's shares (originally consisting of 17 participations, of which we maintain ongoing investments in Amut Group and Zeis Excelsa), our fund has strategically invested in 12 noteworthy companies:

1. Club del Sole - A leader in the Italian camping-village sector.
2. Dierre Group - Specializing in the production of tech components for industrial automation.
3. PHSE - Focused on temperature-controlled transport of pharmaceuticals and biological samples.
4. BluVet - A network of veterinary clinics.
5. Rino Mastrotto Group - Involved in the production and marketing of leather for the fashion, automotive, and furniture sectors.
6. Engineering - A leader in Italy's digital transformation landscape for companies, public entities, and private organizations.
7. Veneta Cucine - Specialists in designing, producing, and realizing furniture for kitchens, living spaces, and home furnishings.
8. Comet - Engaged in the development and production of natural and synthetic rubber compounds.
9. Farmo - Producers of gluten-free and health-conscious foods.
10. Exacer - Active in the specialty chemicals sector, focusing on catalyst support development and production.
11. PromoPharma - Specialists in the production and marketing of dietary supplements, dietetic foods, and innovative medical devices.
12. Finlogic - A group specialized in creating solutions for product labeling, coding, and automatic identification.

NB Aurora remains dedicated to transparent communication and will promptly update stakeholders on any developments in our dynamic journey.

For further information about NB Aurora:

GMC – Giovanna Marchi Comunicazione

info@giovannamarchicomunicazione.com

+39 375 6408862

This document is addressed to professional clients only.

Neuberger Berman AIFM SARL is authorised and regulated as an alternative investment fund manager by the Commission de Surveillance du Secteur Financier (CSSF) and is registered in the Grand Duchy of Luxembourg, at 9, rue du Laboratoire, L-1911 Luxembourg.

NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.

The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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Ph. +39 02 03005343
 Mob. +39 375 6408862
 Mail info@giovannamarchicomunicazione.com

20136 Milano - Via Conchetta, 4 (angolo Largo Mahler)
 00195 Roma - Via Costantino Morin, 44

Giovanna Marchi
 Mob. +39 335 711 7020
 g.marchi@giovannamarchicomunicazione.com

Giulia Asprino
 Mob. +39 366 343 9062
 gasprino@giovannamarchicomunicazione.com



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Ph. +39 02 03005343
Mob. +39 375 6408862
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g.marchi@giovanmarchicomunicazione.com

Giulia Asprino
Mob. +39 366 343 9062
g.asprino@giovanmarchicomunicazione.com

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