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Societa' : DOVALUE

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Oggetto : COMPLETION OF BUY BACK PROGRAM
AND INFORMATION ABOUT THE PURCHASE
OF TREASURY SHARES IN THE PERIOD
JANUARY 29 - FEBRUARY 2, 2024

Testo del comunicato

Vedi allegato



PRESS RELEASE

COMPLETED THE BUY BACK PROGRAM SERVING THE MANAGEMENT INCENTIVE PLAN

INFORMATION ABOUT THE PURCHASE OF TREASURY SHARES IN THE PERIOD JANUARY 29 – FEBRUARY 2, 2024

Rome, February 2, 2024 doValue S.p.A. (“doValue” or the “Company”) announces that the buyback program launched on October 10, 2023, has been completed, with the purchase of the maximum number of 2,000,000 own shares relating to the resolution passed by the Board of Directors on September 28, 2023 (following the authorization obtained by the Shareholders' Meeting held on April 27, 2023).

In particular, the Company announces that between January 29 and February 2, 2024, it has acquired, on the Euronext Milan market organized and managed by Borsa Italiana S.p.A., 271,100 own shares at a volume-weighted average price of Euro 2.4776 per share for a total consideration of Euro 671,666.

The transaction follows up on the announcement on October 9, 2023, concerning the start of a share buyback program (the “**Program**”), implementing the authorization granted by the Shareholders' Meeting held on April 27, 2023, and currently ongoing.

On the basis of the information provided by the intermediary engaged to execute the purchases, the following table summarizes, in daily and aggregate form, doValue ordinary shares' purchases carried out by the intermediary during the period indicated above.

Date	Number of shares purchased	Weighted average price (Euro)	Total consideration (Euro)	Trading venue
02/02/2024	99,171	2.4445	242,419	Euronext Milan
01/02/2024	21,929	2.4578	53,897	Euronext Milan
31/01/2024	50,000	2.4840	124,200	Euronext Milan
30/01/2024	50,000	2.4755	123,775	Euronext Milan
29/01/2024	50,000	2.5475	127,375	Euronext Milan
Totale	271,100	2.4776	671,666	

The annex to this press release gives a daily breakdown of the purchases carried out.

Since the beginning of the Program, doValue has acquired 2,000,000 own shares (equal to 2.5000% of the share capital), for a total consideration of Euro 5,506,096. Considering the treasury shares already owned, doValue holds, as of February 2, 2024, a total of 2,832,618 treasury shares, equal to 3.5408% of the share capital.

doValue S.p.A.

già doBank S.p.A.

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Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

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For further information related to the Program, please refer to the press release of October 9th, 2023 – pursuant to applicable laws and regulations – and downloadable form company website at <https://www.dovalue.it/it/governance/buyback>.



Annex

Daily breakdown of purchases of doValue ordinary shares (ISIN code IT0001044996) carried out between January 29 and February 2, 2024.

Date and time (CET)		Shares Purchased	Weighted average price (Euro)	Total Consideration (Euro)	Trading Venue
29/01/2024	11:27:49	2'195	2.550	5'597	Euronext Milan
29/01/2024	11:27:49	334	2.550	852	Euronext Milan
29/01/2024	11:31:01	142	2.550	362	Euronext Milan
29/01/2024	11:35:28	940	2.550	2'397	Euronext Milan
29/01/2024	11:35:35	4'960	2.550	12'648	Euronext Milan
29/01/2024	11:35:35	763	2.550	1'946	Euronext Milan
29/01/2024	11:35:35	966	2.550	2'463	Euronext Milan
29/01/2024	11:35:35	9'281	2.550	23'667	Euronext Milan
29/01/2024	11:35:35	1'000	2.550	2'550	Euronext Milan
29/01/2024	11:35:35	4'419	2.550	11'268	Euronext Milan
29/01/2024	15:38:58	1'240	2.545	3'156	Euronext Milan
29/01/2024	15:38:58	1'986	2.545	5'054	Euronext Milan
29/01/2024	15:38:58	893	2.545	2'273	Euronext Milan
29/01/2024	15:38:58	750	2.545	1'909	Euronext Milan
29/01/2024	15:38:58	800	2.545	2'036	Euronext Milan
29/01/2024	15:40:21	1'000	2.545	2'545	Euronext Milan
29/01/2024	15:40:21	504	2.545	1'283	Euronext Milan
29/01/2024	15:40:21	1'000	2.545	2'545	Euronext Milan
29/01/2024	15:40:21	694	2.545	1'766	Euronext Milan
29/01/2024	15:40:21	5'144	2.545	13'091	Euronext Milan
29/01/2024	15:40:21	102	2.545	260	Euronext Milan
29/01/2024	15:40:21	180	2.545	458	Euronext Milan
29/01/2024	15:40:21	5'707	2.545	14'524	Euronext Milan
29/01/2024	17:27:29	5'000	2.545	12'725	Euronext Milan
30/01/2024	11:06:29	7'000	2.470	17'290	Euronext Milan
30/01/2024	11:06:29	437	2.470	1'079	Euronext Milan
30/01/2024	11:06:29	841	2.470	2'077	Euronext Milan
30/01/2024	11:06:29	810	2.470	2'001	Euronext Milan
30/01/2024	11:06:33	912	2.470	2'253	Euronext Milan
30/01/2024	13:24:51	854	2.475	2'114	Euronext Milan
30/01/2024	13:24:51	945	2.475	2'339	Euronext Milan
30/01/2024	13:24:51	750	2.475	1'856	Euronext Milan
30/01/2024	13:24:51	1'187	2.475	2'938	Euronext Milan
30/01/2024	13:24:51	4'400	2.475	10'890	Euronext Milan

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30/01/2024	13:24:51	750	2.475	1'856	Euronext Milan
30/01/2024	13:24:51	1'114	2.475	2'757	Euronext Milan
30/01/2024	13:26:07	2'067	2.470	5'105	Euronext Milan
30/01/2024	13:26:07	2'200	2.470	5'434	Euronext Milan
30/01/2024	13:26:07	733	2.470	1'811	Euronext Milan
30/01/2024	14:42:36	1'100	2.470	2'717	Euronext Milan
30/01/2024	14:42:36	1'100	2.470	2'717	Euronext Milan
30/01/2024	14:42:36	7'800	2.470	19'266	Euronext Milan
30/01/2024	15:12:21	750	2.495	1'871	Euronext Milan
30/01/2024	15:12:21	1'000	2.495	2'495	Euronext Milan
30/01/2024	15:12:21	3'250	2.495	8'109	Euronext Milan
30/01/2024	15:12:36	1'000	2.495	2'495	Euronext Milan
30/01/2024	15:12:36	894	2.495	2'231	Euronext Milan
30/01/2024	15:12:36	750	2.495	1'871	Euronext Milan
30/01/2024	15:12:36	2'356	2.495	5'878	Euronext Milan
30/01/2024	17:17:41	6	2.465	15	Euronext Milan
30/01/2024	17:17:41	750	2.465	1'849	Euronext Milan
30/01/2024	17:17:41	4'244	2.465	10'461	Euronext Milan
31/01/2024	12:15:42	6'000	2.490	14'940	Euronext Milan
31/01/2024	12:50:10	100	2.490	249	Euronext Milan
31/01/2024	12:50:10	5'340	2.490	13'297	Euronext Milan
31/01/2024	12:50:10	1'200	2.490	2'988	Euronext Milan
31/01/2024	12:50:10	1'200	2.490	2'988	Euronext Milan
31/01/2024	12:50:10	1'200	2.490	2'988	Euronext Milan
31/01/2024	12:50:10	1'200	2.490	2'988	Euronext Milan
31/01/2024	12:50:10	3'760	2.490	9'362	Euronext Milan
31/01/2024	15:02:30	298	2.490	742	Euronext Milan
31/01/2024	15:02:30	584	2.490	1'454	Euronext Milan
31/01/2024	15:02:30	1'568	2.490	3'904	Euronext Milan
31/01/2024	15:02:30	6'000	2.490	14'940	Euronext Milan
31/01/2024	15:02:30	1'200	2.490	2'988	Euronext Milan
31/01/2024	15:02:30	1'200	2.490	2'988	Euronext Milan
31/01/2024	15:02:30	2'400	2.490	5'976	Euronext Milan
31/01/2024	15:02:30	2'400	2.490	5'976	Euronext Milan
31/01/2024	15:02:30	4'350	2.490	10'832	Euronext Milan
31/01/2024	17:35:24	10'000	2.460	24'600	Euronext Milan
01/02/2024	11:12:02	5'457	2.460	13'424	Euronext Milan
01/02/2024	11:12:02	122	2.460	300	Euronext Milan
01/02/2024	11:18:48	2'400	2.460	5'904	Euronext Milan
01/02/2024	11:18:48	1'200	2.460	2'952	Euronext Milan
01/02/2024	11:18:48	1'200	2.460	2'952	Euronext Milan

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01/02/2024	11:18:48	1'200	2.460	2'952	Euronext Milan
01/02/2024	11:18:48	3'600	2.460	8'856	Euronext Milan
01/02/2024	11:18:48	1'200	2.460	2'952	Euronext Milan
01/02/2024	11:18:48	1'200	2.460	2'952	Euronext Milan
01/02/2024	11:18:48	1'200	2.460	2'952	Euronext Milan
01/02/2024	11:18:48	301	2.460	740	Euronext Milan
01/02/2024	11:18:48	920	2.460	2'263	Euronext Milan
01/02/2024	17:35:28	1'264	2.435	3'078	Euronext Milan
01/02/2024	17:35:28	268	2.435	653	Euronext Milan
01/02/2024	17:35:28	397	2.435	967	Euronext Milan
02/02/2024	11:22:00	642	2.480	1'592	Euronext Milan
02/02/2024	11:31:47	699	2.480	1'734	Euronext Milan
02/02/2024	11:31:47	2'400	2.480	5'952	Euronext Milan
02/02/2024	11:31:47	1'200	2.480	2'976	Euronext Milan
02/02/2024	11:31:47	1'200	2.480	2'976	Euronext Milan
02/02/2024	11:31:47	1'200	2.480	2'976	Euronext Milan
02/02/2024	11:31:47	1'200	2.480	2'976	Euronext Milan
02/02/2024	11:31:47	1'845	2.480	4'576	Euronext Milan
02/02/2024	11:31:47	293	2.480	727	Euronext Milan
02/02/2024	11:31:47	19'321	2.480	47'916	Euronext Milan
02/02/2024	13:59:45	922	2.480	2'287	Euronext Milan
02/02/2024	13:59:45	720	2.480	1'786	Euronext Milan
02/02/2024	13:59:45	750	2.480	1'860	Euronext Milan
02/02/2024	13:59:45	444	2.480	1'101	Euronext Milan
02/02/2024	13:59:45	8'436	2.480	20'921	Euronext Milan
02/02/2024	13:59:45	3'581	2.480	8'881	Euronext Milan
02/02/2024	13:59:45	13'200	2.480	32'736	Euronext Milan
02/02/2024	13:59:45	1'102	2.480	2'733	Euronext Milan
02/02/2024	13:59:45	845	2.480	2'096	Euronext Milan
02/02/2024	17:06:51	13'897	2.390	33'214	Euronext Milan
02/02/2024	17:13:27	21'244	2.390	50'773	Euronext Milan
02/02/2024	17:13:27	4'030	2.390	9'632	Euronext Milan

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doValue is the main operator in Southern Europe in the management of credit and real estate for banks and investors. With more than 20 years of experience and approximately €120 billion of assets under management (Gross Book Value) as of September 30th, 2023 across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. The doValue Group offers an integrated range of services: management of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, performing credit, real estate management, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM) and, in 2022, the Group reported Gross Revenues of €558 million and EBITDA excluding non-recurring items of €202 million.

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