

Informazione Regolamentata n. 1803-14-2024	Data/Ora Inizio Diffusione 23 Febbraio 2024 09:22:02	Euronext Star Milan
--	---	---------------------

Societa' : OPENJOBMETIS
Identificativo Informazione : 186502
Regolamentata
Utenza - Referente : OPENJOBN08 - ESPOSTI
Tipologia : 3.1
Data/Ora Ricezione : 23 Febbraio 2024 09:22:02
Data/Ora Inizio Diffusione : 23 Febbraio 2024 09:22:02
Oggetto : OJM_PR Signing_ENG

Testo del comunicato

Vedi allegato

PRESS RELEASE

SIGNING OF THE AGREEMENTS FOR THE ACQUISITION OF A MAJORITY STAKE IN OPENJOBMETIS BY GROUPE CRIT

Milan, 23 February 2024 – Openjobmetis S.p.A. (Italian Stock Exchange: OJM), one of the leading Employment Agencies, listed on Euronext Milan - STAR segment - managed by Borsa Italiana (the “Company” or “OJM”), following press releases issued on 21st December 2023 and 1st February 2024, announces that Groupe Crit S.A. (“Groupe Crit”) informed the Company of the signing of sale and purchase agreements for the acquisition of the entire corporate capital of Plavisgas S.r.l., which holds a stake equal to 34.14% in OJM share capital, and of all the OJM shares held by Omniafin S.p.A. and M.T.I. Investimenti S.r.l., respectively equal to 18.45% and 5.15% of OJM’s share capital.

As announced, the direct and indirect purchase of the OJM shares by Groupe Crit will be made at a price of EUR 16.5 per share.

The completion of the abovementioned acquisitions is subject only to the obtainment of the authorization required in accordance to the relevant golden power regulation, or to the expiry of the terms provided under such regulation.

Following the completion of the purchase of OJM shares held by Omniafin S.p.A, M.T.I. Investimenti S.r.l. and Plavisgas S.r.l., Groupe Crit will hold a total stake of 57.74% of the share capital of OJM and will launch a mandatory tender offer targeting all of the outstanding OJM ordinary shares – and aimed at delisting – at a price per share equal to EUR 16.5.

The Company was also informed of the signing of a share purchase agreement for the acquisition of all OJM shares held by Quaestio Capital SGR S.p.A., corresponding to 6.91% of the share capital of OJM, at the same price of EUR 16.5, the completion of which is subject to the completion - by Groupe Crit – of the acquisition of the entire corporate capital of Plavisgas S.r.l. and of all the OJM shares held by Omniafin S.p.A. and M.T.I. Investimenti S.r.l..

Openjobmetis - an overview: Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of Euronext Milan (EXM) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 768,4 million in the year ended 31 December 2022. Openjobmetis SpA, which provides temporary work employment, operates through a network of 160 branches and Specialized Divisions in a wide range of labour market sectors, including: Healthcare, Banking and Finance, Large-Scale Retail Trade, Big Clients, I&CT, Agro-Industrial and, as well as Techne specialized in aerospace, naval and energy thanks to the acquisition of Quanta SpA, a company merged into Openjobmetis with effect from 1 January 2022. Among the services offered, there are also research and selection solutions for direct entry into a company of qualified junior profiles through the Permanent Placement team and the division UNA Forza Vendite which deals with commercial figures and sales agents

Openjobmetis also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the highly specialized vertical competence center focused on recruitment and selection that also operates through the digital platforms Meritocracy and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance, (iv) Just On Business SpA, Employment Agency specializing in the healthcare and engineering sectors, and its subsidiary Deine Group Srl. Finally (v) Lyve Srl, a 52.06% subsidiary, a training company.

Fine Comunicato n.1803-14-2024

Numero di Pagine: 3