

Informazione Regolamentata n. 20264-14-2024	Data/Ora Inizio Diffusione 27 Febbraio 2024 17:17:24	Euronext Growth Milan
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Societa' : YOLO GROUP

Identificativo Informazione  
Regolamentata : 186634

Utenza - Referente : YOLOGROUPN01 - Francesco Greco

Tipologia : REGEM

Data/Ora Ricezione : 27 Febbraio 2024 17:17:24

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Oggetto : BORSA ITALIANA ADMITS YOLO GROUP'S  
ORDINARY SHARES TO TRADING ON THE  
ORDINARY SEGMENT OF EURONEXT  
GROWTH MILAN

*Testo del comunicato*

Vedi allegato



## BORSA ITALIANA ADMITS YOLO GROUP'S ORDINARY SHARES TO TRADING ON THE ORDINARY SEGMENT OF EURONEXT GROWTH MILAN

- The start of negotiations is scheduled for February 29<sup>th</sup>, 2024.
- The transition to Euronext Growth Milan has also been approved for the remaining outstanding securities of the "YOLO GROUP CONVERTIBLE 5% 2022-2025" Convertible Bond.
- Please note that the opening of the fifth conversion period of the Convertible Bond "YOLO GROUP CONVERTIBLE 5% 2022-2025" will take place on March 1<sup>st</sup>, 2024

**Milan, 27<sup>th</sup> February 2024** - YOLO Group S.p.A. ("YOLO" or "The Company"), one of the leading players in the Italian insurtech market of digital insurance services, listed on the Euronext Growth Milan - Professional Segment, announces that it has received today from Borsa Italiana S.p.A. ("Borsa Italiana") the admission to trading of its ordinary shares and convertible bonds on Euronext Growth Milan organized and managed by Borsa Italiana S.p.A., which is open to retail investors.

The trading start date for the ordinary shares and convertible bonds is set for February 29<sup>th</sup>, 2024.

For the transition to the ordinary segment of Euronext Growth Milan YOLO is assisted by EnVent Italia SIM S.p.A. (Euronext Growth Advisor), ADVANT Nctm (Legal Advisor) and Twister Communication Group (Communication Advisor). MIT SIM S.p.A. will act as the Company's Specialist Operator as per Euronext Growth Milan Issuers' Regulations.

*"The transition of trading to the ordinary segment of Euronext Growth Milan is part of the path we envisioned for investors at the time of listing in August 2022. The evolution of the business in 2023 proves that our strategic choices were correct. The results achieved and the path that YOLO is taking reflect the solid positioning in insurtech and the possibility of accelerating the implementation of the Business Plan",* commented Gianluca de Cobelli, Co-founder and CEO of YOLO.

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The press release is available in the Investor/Press Release section of [www.yolo-insurance.com](http://www.yolo-insurance.com).

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## YOLO GROUP

YOLO Group, listed on the professional segment of Euronext Growth Milan, is one of the leading players in the Italian insurtech market of digital insurance services. YOLO won the 'Best IPO 2022' award promoted by Assonext and 'Best Capital Market Transaction' at the MF Insurance Awards 2023. In 2022, it was included in the "State of Insurtech" report prepared by CBInsights among the top exits in Q3 2022 and was included in The DIA Community Top 250 ranking, the global selection of the best insurtech startups. The company's shareholders include its two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Ventures SGR, Be The Change, CRIF, Mansutti, Net Insurance, Miro Venture and Banca di Piacenza. Website: [www.yolo-insurance.com](http://www.yolo-insurance.com)

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Fine Comunicato n.20264-14-2024

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