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Societa' : ITALGAS

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Oggetto : Italgas signed a €600 million Sustainability  
Linked financing

*Testo del comunicato*

Vedi allegato

**Italgas signed a €600 million Sustainability Linked financing**

*Milan, March 8<sup>th</sup>, 2024* – Italgas signed a €600 million Sustainability Linked financing agreement with a pool of Italian and international banks, with a maximum maturity of 5 years.

This is a Revolving Credit Facility that will enable the Group to access a new source of financing to support future needs.

The transaction is tied to several Key Performance Indicators (KPIs) related to the reduction of Scope 1 and 2 emissions and the representation of women in responsibility roles, in line with the targets set in the 2023-2029 Strategic Plan and the Sustainable Value Creation Plan.

In case the objectives are not met, the contract includes a mechanism for step-up of the applicable margin.

The pool of banks consists of BNL, BNP Paribas, Cassa Depositi e Prestiti, Intesa Sanpaolo, Mediobanca, Société Générale, and Unicredit.

Fine Comunicato n.0167-11-2024

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